

North Dakota and Europe



5,500
Since 2012: -1,700
(-23.6%)



European companies account for **35%** of foreign affiliate jobs

Employment within North Dakota, 2020

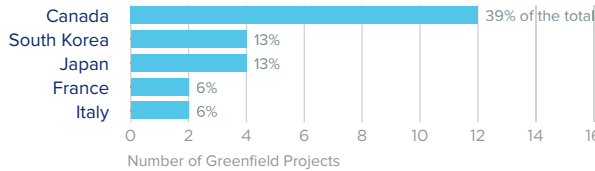
| Country | Employment |
|----------------|------------|
| Canada | 3,300 |
| United Kingdom | 2,000 |
| Japan | 900 |
| Netherlands | 900 |
| France | 750 |

On a country basis, U.K. companies operating in North Dakota represented 13% of total foreign affiliate employment in North Dakota, with U.K. multinationals supporting approximately 500 more jobs in 2020 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)



31
Greenfield Projects
(July 2011 - June 2021)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



North Dakota Goods Exports to Europe, 2021

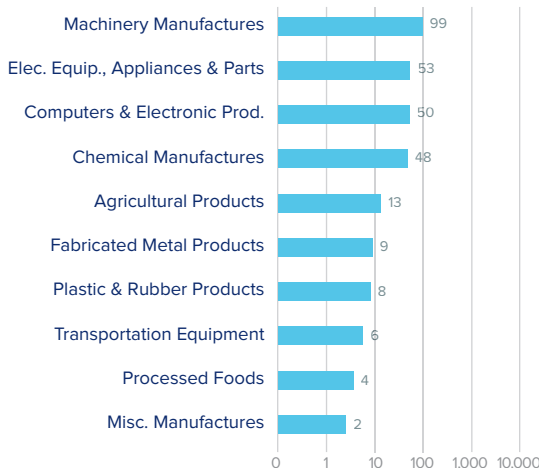
\$298.4 mn

33% of the state's exports to Europe consist of machinery manufactures.

Top European Export Markets, 2021

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 82 |
| Belgium | 40 |
| Czech Republic | 24 |
| Russia | 23 |
| Switzerland | 17 |

Top Ten Exports to Europe, 2021 (\$ millions)



North Dakota Goods Imports from Europe, 2021

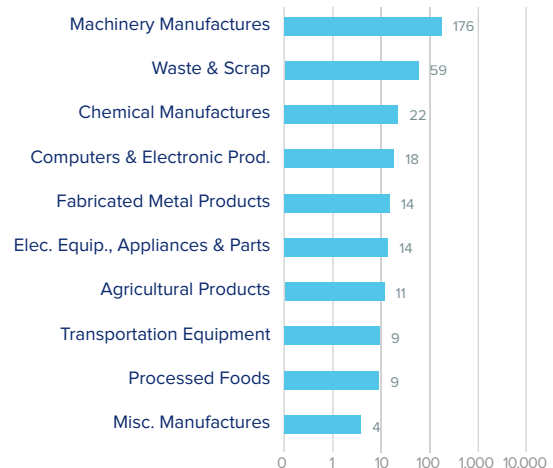
\$354.7 mn

Machinery is North Dakota's primary product import from Europe, representing about half of total imports.

Top European Import Markets, 2021

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 94 |
| France | 71 |
| Italy | 45 |
| Hungary | 23 |
| United Kingdom | 18 |

Top Ten Imports from Europe, 2021 (\$ millions)



Sources: Bureau of Economic Analysis; U.S. Census Bureau; U.S. Department of Commerce; SelectUSA.