Appendix A

European Commerce and the 50 U.S. States:

A State-by-State Comparison





Alabama and Europe





52,900

Since 2012: +6,600 (+14.3%)

European companies account for

44% of foreign affiliate jobs

Employment within Alabama, 2021

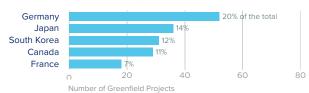
| Country | Employment |
|----------------|------------|
| Japan | 21,500 |
| Germany | 15,900 |
| Canada | 15,800 |
| United Kingdom | 12,100 |
| France | 8,300 |

On a country basis, German companies operating in Alabama represented 13% of total foreign affiliate employment in Alabama, with German multinationals supporting approximately 4,700 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Alabama Goods Exports to Europe, 2022

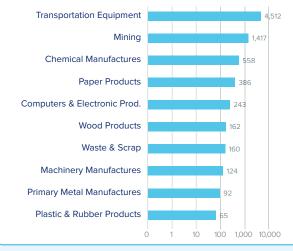
\$8.0 bn

56% of total exports from Alabama to Europe was transportation equipment, reflecting the state's linkages with European auto manufacturers.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 4,342 |
| United Kingdom | 541 |
| Belgium | 541 |
| France | 371 |
| Austria | 364 |

Top Ten Exports to Europe, 2022 (\$ millions)



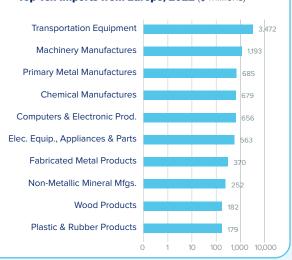
Alabama Goods Imports from Europe, 2022

Transportation equipment and machinery manufactures were the top product imports from Europe.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 4,365 |
| France | 820 |
| United Kingdom | 546 |
| Italy | 408 |
| Russia | 290 |

Top Ten Imports from Europe, 2022 (\$ millions)







Alaska and Europe





5,000

Since 2012: -1,700 (-25.4%)



European companies account for

37% of foreign affiliate jobs

Employment within Alaska, 2021

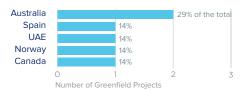
| Country | Employment |
|----------------|------------|
| Canada | 5,500 |
| United Kingdom | 2,200 |
| Japan | 2,100 |
| France | 1,300 |
| Germany | 400 |

On a country basis, U.K. companies operating in Alaska represented 16% of total foreign affiliate employment in Alaska, with U.K. multinationals supporting approximately 2,500 fewer jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Alaska Goods Exports to Europe, 2022

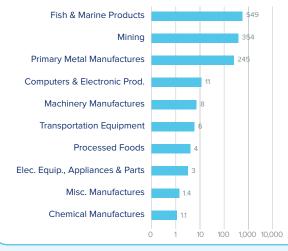
\$1.2 bn

The bulk of the state's exports consist of primary commodities.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|-------------|-----------------------|
| Netherlands | 279 |
| Switzerland | 251 |
| Spain | 174 |
| Belgium | 104 |
| Germany | 91 |

Top Ten Exports to Europe, 2022 (\$ millions)



Alaska Goods Imports from Europe, 2022

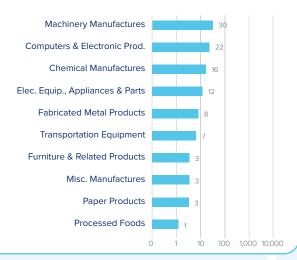
\$119.3 m

Imports of transportation equipment from Europe fell from \$157 million in 2021 to \$7 million in 2022.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 31 |
| United Kingdom | 16 |
| Italy | 14 |
| Russia | 10 |
| France | 7 |

Top Ten Imports from Europe, 2022 (\$ millions)







Arizona and Europe





85,200

Since 2012: +34,800 (+69.0%)



European companies account for

61% of foreign affiliate jobs

Employment within Arizona, 2021

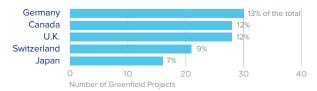
| Country | Employment |
|----------------|------------|
| United Kingdom | 29,900 |
| Canada | 22,300 |
| France | 13,400 |
| Germany | 12,700 |
| Japan | 12,500 |

On a country basis, U.K. companies operating in Arizona represented 21% of total foreign affiliate employment in Arizona, with U.K. multinationals supporting approximately 16,200 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





231

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Arizona Goods Exports to Europe, 2022

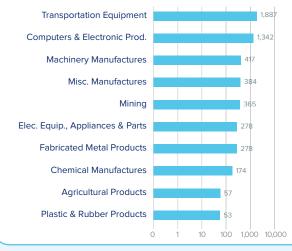
\$5.6 bn

About two thirds of the state's exports to Europe consists of transportation equipment and computers & electronic products.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Netherlands | 1,135 |
| United Kingdom | 788 |
| Ireland | 696 |
| Germany | 684 |
| France | 636 |

Top Ten Exports to Europe, 2022 (\$ millions)



Arizona Goods Imports from Europe, 2022

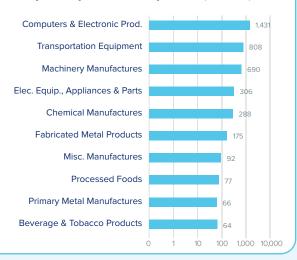
\$5.1 bn

Arizona's largest merchandise imports from Europe were computers & electronic products and transportation equipment, which combined represent almost half of the state's total imports from Europe.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 1,136 |
| Italy | 659 |
| United Kingdom | 649 |
| France | 454 |
| Spain | 423 |

Top Ten Imports from Europe, 2022 (\$ millions)







Arkansas and Europe





31,400

Since 2012: +3,000 (+10.6%)

European companies account for

53% of foreign affiliate jobs

Employment within Arkansas, 2021

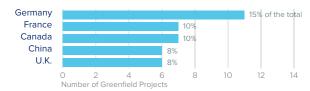
| Country | Employment |
|----------------|------------|
| United Kingdom | 8,000 |
| France | 5,800 |
| Switzerland | 5,800 |
| Canada | 4,900 |
| Japan | 4,700 |

On a country basis, U.K. companies operating in Arkansas represented 14% of total foreign affiliate employment in Arkansas, with U.K. multinationals supporting approximately 3,300 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



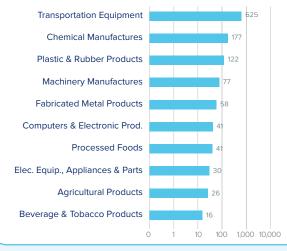
Arkansas Goods Exports to Europe, 2022

Transportation equipment made up 50% of exports to Europe in 2022.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| United Kingdom | 246 |
| Netherlands | 210 |
| France | 185 |
| Türkiye | 90 |
| Belgium | 77 |

Top Ten Exports to Europe, 2022 (\$ millions)



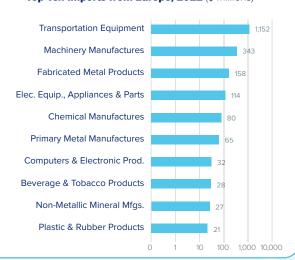
Arkansas Goods Imports from Europe, 2022

Transportation equipment is the top imported product from Europe, representing 53% of total imports.

Top European Import Markets, 2022

| Country | |
|----------------|-------|
| France | 1,055 |
| Germany | 316 |
| Italy | 163 |
| United Kingdom | 143 |
| Netherlands | 57 |

Top Ten Imports from Europe, 2022 (\$ millions)







California and Europe





458,700

Since 2012: +83,700 (+22.3%)



European companies account for

57% of foreign affiliate jobs

Employment within California, 2021

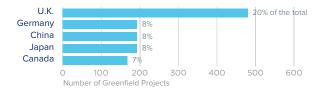
| Country | Employment |
|----------------|------------|
| United Kingdom | 124,900 |
| Japan | 112,800 |
| Germany | 93,900 |
| Canada | 76,600 |
| France | 69,800 |

On a country basis, U.K. companies operating in California represented 15% of total foreign affiliate employment in California, with U.K. multinationals supporting approximately 33,700 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



California Goods Exports to Europe, 2022

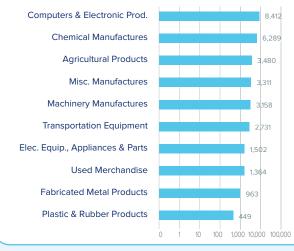
\$34.9 bn

24% of California's exports to Europe in 2022 consisted of high-tech goods (computers & electronic products).

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Netherlands | 6,518 |
| Germany | 6,251 |
| United Kingdom | 4,693 |
| Belgium | 2,739 |
| France | 2,527 |

Top Ten Exports to Europe, 2022 (\$ millions)



California Goods Imports from Europe, 2022

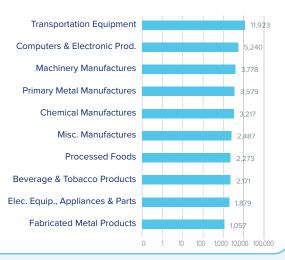
\$49.2 bn

Transportation equipment was the top product import, representing 24% of the state's total imports from Europe.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 14,208 |
| Italy | 4,943 |
| France | 4,370 |
| United Kingdom | 4,120 |
| Switzerland | 3,481 |

Top Ten Imports from Europe, 2022 (\$ millions)







Colorado and Europe





69,000

Since 2012: +19,200 (+38.6%)

iii

European companies account for

56% of foreign affiliate jobs

Employment within Colorado, 2021

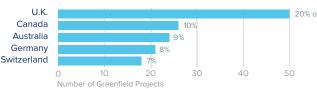
| Country | Employment |
|----------------|------------|
| Canada | 21,500 |
| United Kingdom | 18,600 |
| Japan | 10,000 |
| Germany | 9,600 |
| France | 9,200 |

On a country basis, U.K. companies operating in Colorado represented 15% of total foreign affiliate employment in Colorado, with U.K. multinationals supporting approximately 5,900 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





263Greenfield Projects
(July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Colorado Goods Exports to Europe, 2022

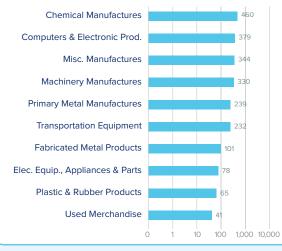
\$2.4 bn

About 19% of the state's exports to Europe consisted of chemicals in 2022.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Switzerland | 726 |
| Netherlands | 311 |
| Germany | 289 |
| United Kingdom | 260 |
| France | 191 |

Top Ten Exports to Europe, 2022 (\$ millions)



Colorado Goods Imports from Europe, 2022

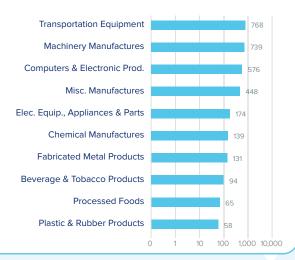
\$3.6 br

Colorado's largest import from Europe was transportation equipment, followed by machinery.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Switzerland | 948 |
| Germany | 803 |
| Italy | 303 |
| United Kingdom | 268 |
| France | 247 |

Top Ten Imports from Europe, 2022 (\$ millions)







Connecticut and Europe





87,900

Since 2012: +3,800 (+4.5%)



European companies account for

78% of foreign affiliate jobs

Employment within Connecticut, 2021

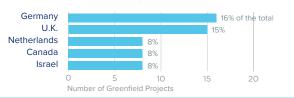
| Country | Employment |
|----------------|------------|
| United Kingdom | 22,400 |
| Netherlands | 19,100 |
| Germany | 14,100 |
| Canada | 7,100 |
| France | 6,700 |

On a country basis, U.K. companies operating in Connecticut represented 20% of total foreign affiliate employment in Connecticut, with U.K. multinationals supporting approximately 3,000 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





101 Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Connecticut Goods Exports to Europe, 2022

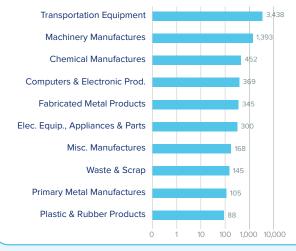
\$7.2 bn

Exports are heavily skewed towards transportation equipment, which represents 48% of the state's total exports to Europe.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 2,096 |
| United Kingdom | 1,364 |
| France | 1,095 |
| Netherlands | 1,030 |
| Türkiye | 237 |

Top Ten Exports to Europe, 2022 (\$ millions)



Connecticut Goods Imports from Europe, 2022

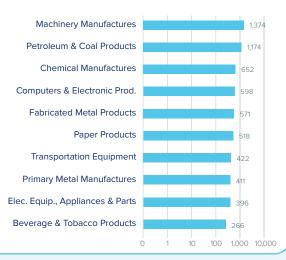
\$7.6 bn

Machinery along with petroleum & coal products were Connecticut's main import from Europe, representing 18% and 15% of the state's total merchandise imports from

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 1,524 |
| Netherlands | 1,035 |
| United Kingdom | 894 |
| France | 580 |
| Italy | 569 |

Top Ten Imports from Europe, 2022 (\$ millions)







Delaware and Europe





22,200

Since 2012: +1,900 (9.4%)

625

European companies account for

76%

of foreign affiliate jobs

Employment within Delaware, 2021

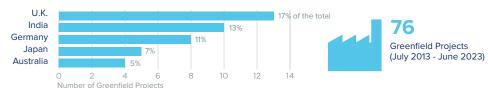
| Country | Employment |
|----------------|------------|
| United Kingdom | 8,700 |
| Netherlands | 3,750 |
| Germany | 3,400 |
| Canada | 3,000 |
| Japan | 1,800 |

On a country basis, U.K. companies operating in Delaware represented 30% of total foreign affiliate employment in Delaware, with U.K. multinationals supporting approximately 400 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)



Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Delaware Goods Exports to Europe, 2022

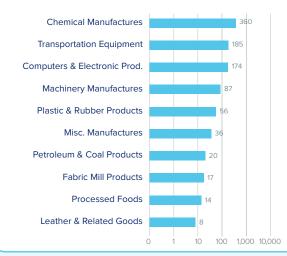
\$1.0 bn

Chemicals are Delaware's primary export to Europe, representing 36% of the state's total exports. That share is down from 50% in 2019, representing a diversification of state exports.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|-----------------------|-----------------------|
| United Kingdom | 291 |
| Germany | 249 |
| Belgium | 124 |
| Netherlands | 94 |
| Switzerland | 30 |

Top Ten Exports to Europe, 2022 (\$ millions)



Delaware Goods Imports from Europe, 2022

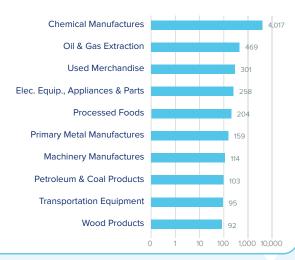
\$6.4 bn

Chemicals are also Delaware's top import, accounting for 63% of the state's total imports from Europe.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Switzerland | 2,174 |
| Belgium | 700 |
| France | 517 |
| United Kingdom | 428 |
| Germany | 414 |

Top Ten Imports from Europe, 2022 (\$ millions)







Washington, District of Columbia (D.C.) and Europe





16,700

Since 2012: -2,700 (-13.9%)



European companies account for

80% of foreign affiliate jobs

Employment within D.C., 2021

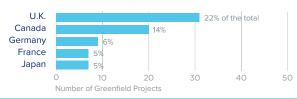
| Country | Employment |
|----------------|------------|
| United Kingdom | 6,800 |
| Germany | 2,100 |
| France | 2,100 |
| Canada | 1,700 |
| Netherlands | 1,600 |

On a country basis, U.K. companies operating in Washington D.C. represented 33% of total foreign affiliate employment in DC, with U.K. multinationals supporting approximately 2,900 fewer jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





143

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Washington, D.C. Goods Exports to Europe, 2022

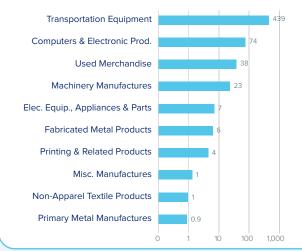
\$778.1 m

Transportation Equipment accounts for 56% of Washington, D.C.'s total exports to Europe.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| United Kingdom | 314 |
| Poland | 186 |
| France | 65 |
| Sweden | 60 |
| Denmark | 41 |
| | |

Top Ten Exports to Europe, 2022 (\$ millions)



Washington, D.C. Goods Imports from Europe, 2022

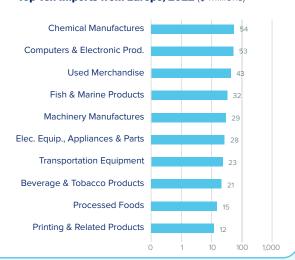
\$364.3 m

Washington D.C.'s top imports from Europe are chemicals and computers & electronic products.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 100 |
| Denmark | 58 |
| France | 33 |
| United Kingdom | 33 |
| Italy | 26 |

Top Ten Imports from Europe, 2022 (\$ millions)



"Exports of "special classification provisions" of \$292 billion excluded from chart. Sources: Bureau of Economic Analysis; U.S. Census Bureau; U.S. Department of Commerce; SelectUSA





🔀 🔲 Florida and Europe





216,300

Since 2012: +49,400 (+29.6%)

European companies account for

60% of foreign affiliate jobs

Employment within Florida, 2021

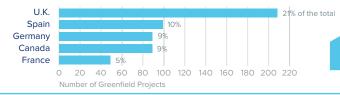
| Country | Employment |
|----------------|------------|
| United Kingdom | 67,500 |
| Canada | 62,500 |
| Germany | 37,300 |
| France | 33,000 |
| Japan | 21,600 |

On a country basis, U.K. companies operating in Florida represented 19% of total foreign affiliate employment in Florida, with U.K. multinationals supporting approximately 21,000 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)



Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Florida Goods Exports to Europe, 2022

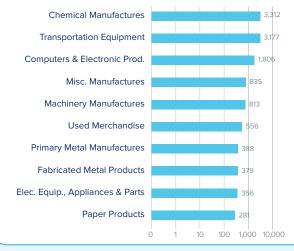
\$13.1 bn

Chemicals account for about 25% of Florida's total exports to Europe.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| United Kingdom | 3,863 |
| Germany | 1,805 |
| Netherlands | 1,359 |
| France | 1,182 |
| Italy | 973 |

Top Ten Exports to Europe, 2022 (\$ millions)



Florida Goods Imports from Europe, 2022

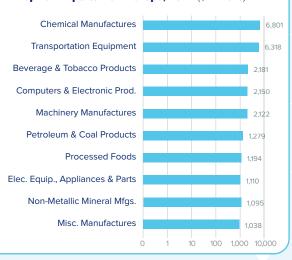
\$32.4 bn

Florida's imports from Europe are concentrated in chemicals and transportation equipment, representing a 21% and 20% share of the state's total imports from Europe, respectively.

Top European Import Markets, 2022

| Country | |
|----------------|-------|
| Ireland | 5,551 |
| Germany | 5,136 |
| France | 4,530 |
| Italy | 3,480 |
| United Kingdom | 2,709 |

Top Ten Imports from Europe, 2022 (\$ millions)







Georgia and Europe





156,900

Since 2012: +33,200 (+26.8%)



European companies account for

56% of foreign affiliate jobs

Employment within Georgia, 2021

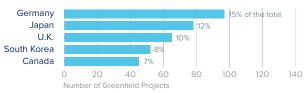
| Country | Employment |
|----------------|------------|
| Japan | 37,100 |
| Canada | 36,400 |
| Germany | 34,700 |
| United Kingdom | 34,600 |
| France | 27,100 |

On a country basis, German companies operating in Georgia represented 12% of total foreign affiliate employment in Georgia, with German multinationals supporting approximately 11,800 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Gree enfield projects in the state from all countries



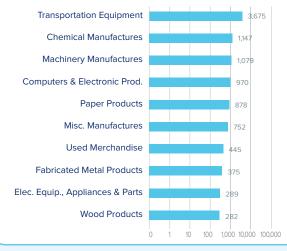
Georgia Goods Exports to Europe, 2022

Around third of Georgia's exports to Europe consist of transportation equipment.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 2,488 |
| Netherlands | 1,324 |
| United Kingdom | 1,128 |
| Belgium | 1,019 |
| Poland | 859 |

Top Ten Exports to Europe, 2022 (\$ millions)



Georgia Goods Imports from Europe, 2022

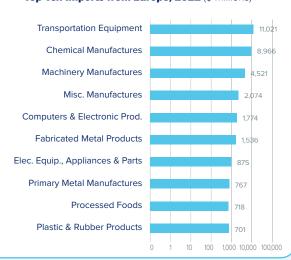
\$37.5 bn

Transportation equipment, chemicals and machinery were the top product imports from Europe.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 11,179 |
| United Kingdom | 3,891 |
| France | 3,202 |
| Belgium | 3,143 |
| Italy | 2,844 |

Top Ten Imports from Europe, 2022 (\$ millions)







Hawaii and Europe





11.700

Since 2012: -2,600 (-18.2%)

iii

European companies account for

29% of foreign affiliate jobs

Employment within Hawaii, 2021

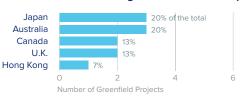
| Country | Employment |
|----------------|------------|
| Japan | 21,300 |
| France | 3,300 |
| United Kingdom | 2,200 |
| Germany | 1,800 |
| Canada | 1,100 |

On a country basis, French companies operating in Hawaii represented 8% of total foreign affiliate employment in Hawaii, with French multinationals supporting approximately 2,700 fewer jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





15

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Hawaii Goods Exports to Europe, 2022

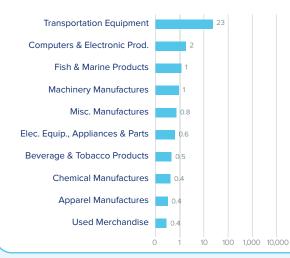
\$32.5 m

Transportation equipment accounted for 71% of exports to Europe in 2022.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Luxembourg | 16 |
| Germany | 6 |
| United Kingdom | 3 |
| France | 1 |
| Italy | 1 |

Top Ten Exports to Europe, 2022 (\$ millions)



Hawaii Goods Imports from Europe, 2022

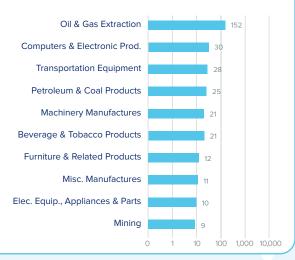
\$378.6 m

Hawaii's top European import category was oil & gas, which made up 40% of total imports in 2022, followed by computers & electronic products.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|---------|-----------------------|
| Russia | 152 |
| Spain | 56 |
| Germany | 34 |
| France | 31 |
| Italy | 28 |

Top Ten Imports from Europe, 2022 (\$ millions)

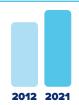






Idaho and Europe





13,200

Since 2012: +2,100 (+18.9%)

in

European companies account for

64% of foreign affiliate jobs

Employment within Idaho, 2021

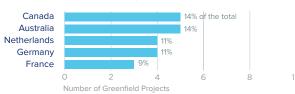
| Country | Employment |
|----------------|------------|
| Canada | 4,700 |
| Germany | 3,000 |
| United Kingdom | 2,600 |
| France | 2,600 |
| Japan | 1,000 |

On a country basis, German companies operating in Idaho represented 15% of total foreign affiliate employment in Idaho, with German multinationals supporting approximately 1,100 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





35

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Idaho Goods Exports to Europe, 2022

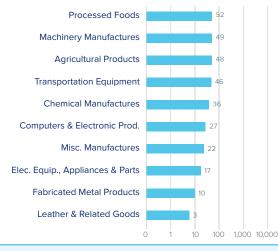
\$333.3 m

Processed foods, machinery, and agricultural products were Idaho's top export products to Europe.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Netherlands | 84 |
| United Kingdom | 63 |
| Germany | 30 |
| Ireland | 28 |
| France | 22 |

Top Ten Exports to Europe, 2022 (\$ millions)



Idaho Goods Imports from Europe, 2022

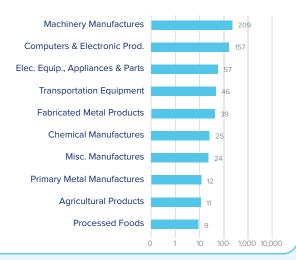
\$647.9 m

Machinery and computers & electronic products represented a combined 56% share of the state's total imports from Europe.

Top European Import Markets, 2022

| Country | |
|----------------|-----|
| Germany | 135 |
| Greece | 79 |
| United Kingdom | 61 |
| Slovenia | 59 |
| Netherlands | 53 |

Top Ten Imports from Europe, 2022 (\$ millions)







Illinois and Europe





225,400

Since 2012: +35,600 (+18.8%)

European companies account for

60% of foreign affiliate jobs

Employment within Illinois, 2021

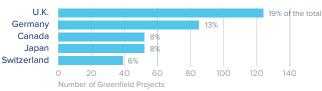
| Country | Employment |
|----------------|------------|
| Japan | 58,500 |
| United Kingdom | 57,000 |
| Germany | 46,800 |
| Canada | 39,300 |
| France | 33,000 |

On a country basis, U.K. companies operating in Illinois represented 15% of total foreign affiliate employment in Illinois, with U.K. multinationals supporting approximately 1,500 fewer jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Illinois Goods Exports to Europe, 2022

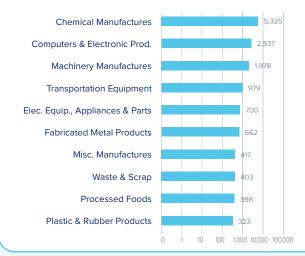
\$15.0 bn

Chemicals and computers & electronic products were top exports, followed by machinery and transportation

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 4,283 |
| Netherlands | 2,064 |
| United Kingdom | 1,942 |
| France | 1,088 |
| Belgium | 1,064 |

Top Ten Exports to Europe, 2022 (\$ millions)



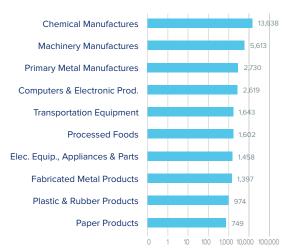
Illinois Goods Imports from Europe, 2022

Chemicals, machinery and metals were the state's top imports from Europe.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 12,634 |
| Netherlands | 6,379 |
| Italy | 3,541 |
| United Kingdom | 3,136 |
| Ireland | 3,034 |

Top Ten Imports from Europe, 2022 (\$ millions)







Indiana and Europe





116,300

Since 2012: +25,300 (+27.8%)

iii

European companies account for

56% of foreign affiliate jobs

Employment within Indiana, 2021

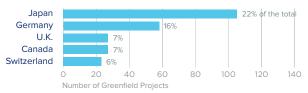
| Country | Employment |
|----------------|------------|
| Japan | 60,900 |
| France | 30,900 |
| United Kingdom | 26,300 |
| Germany | 19,700 |
| Canada | 16,900 |

On a country basis, French companies operating in Indiana represented 15% of total foreign affiliate employment in Indiana, with French multinationals supporting approximately 16,100 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





351

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Indiana Goods Exports to Europe, 2022

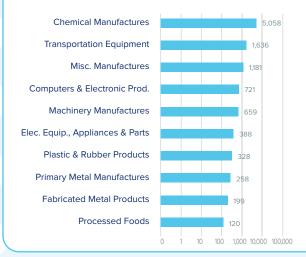
\$10.9 bn

Trade in chemicals represented 46% of total exports.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|-----------------------|-----------------------|
| Germany | 2,719 |
| Netherlands | 1,411 |
| United Kingdom | 1,385 |
| France | 1,282 |
| Italy | 983 |

Top Ten Exports to Europe, 2022 (\$ millions)



Indiana Goods Imports from Europe, 2022

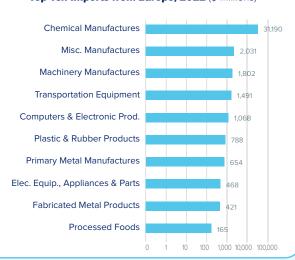
\$42.4 br

Chemicals were also the state's largest import from Europe, representing 74% of total imports.

Top European Import Markets, 2022

| Country | |
|----------------|--------|
| Ireland | 18,100 |
| Switzerland | 5,981 |
| Denmark | 5,743 |
| Germany | 4,933 |
| United Kingdom | 1,749 |

Top Ten Imports from Europe, 2022 (\$ millions)









35,200

Since 2012: -300 (-0.8%)

European companies account for

53% of foreign affiliate jobs

Employment within Iowa, 2021

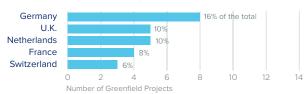
| Country | Employment |
|----------------|------------|
| Germany | 7,600 |
| United Kingdom | 7,500 |
| Canada | 6,600 |
| Netherlands | 5,500 |
| Japan | 5,300 |

On a country basis, German companies operating in Iowa represented 11% of total foreign affiliate employment in Iowa, with German multinationals supporting approximately 3,200 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





50

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



lowa Goods Exports to Europe, 2022

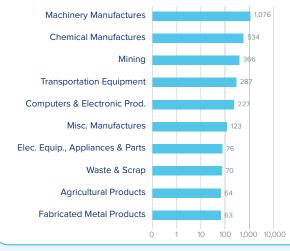
\$3.1 bn

Machinery accounted for 34% of total exports, or roughly one billion. Chemicals, the second largest export category, represented about half of that amount.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 778 |
| Netherlands | 518 |
| United Kingdom | 341 |
| France | 228 |
| Belgium | 190 |

Top Ten Exports to Europe, 2022 (\$ millions)



lowa Goods Imports from Europe, 2022

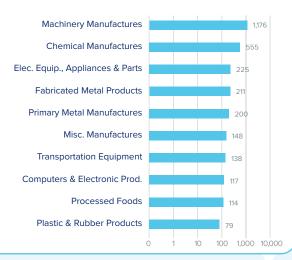
\$3.1 br

Machinery and chemicals were also the top product imports from Europe.

Top European Import Markets, 2022

| Country | |
|-------------|-----|
| Germany | 908 |
| Italy | 495 |
| Switzerland | 266 |
| Netherlands | 259 |
| France | 179 |

Top Ten Imports from Europe, 2022 (\$ millions)







Kansas and Europe





42,600

Since 2012: +8,000 (+23.1%)



European companies account for

57% of foreign affiliate jobs

Employment within Kansas, 2021

| Employment |
|------------|
| 10,600 |
| 10,200 |
| 9,000 |
| 7,200 |
| 6,400 |
| |

On a country basis, German companies operating in Kansas

represented 14% of total foreign affiliate employment in Kansas, with German multinationals supporting approximately 4,300 more jobs in

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.

2021 than in 2012.



Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Kansas Goods Exports to Europe, 2022

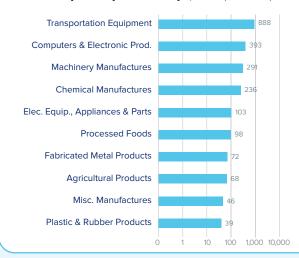
\$2.4 bn

Over 75% of Kansas's exports to Europe was concentrated in four main export categories: transportation equipment, computer & electronic products, machinery and chemicals.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 528 |
| United Kingdom | 335 |
| France | 279 |
| Netherlands | 154 |
| Italy | 138 |

Top Ten Exports to Europe, 2022 (\$ millions)



Kansas Goods Imports from Europe, 2022

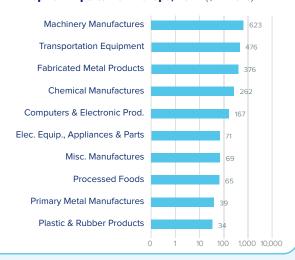
\$2.7 bn

Machinery represented 23% of the state's total imports from Europe.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 792 |
| United Kingdom | 336 |
| Italy | 252 |
| France | 174 |
| Ireland | 153 |

Top Ten Imports from Europe, 2022 (\$ millions)



Kentucky and Europe





61,300

Since 2012: +19,200 (+45.6%)

iii

European companies account for

44% of foreign affiliate jobs

Employment within Kentucky, 2021

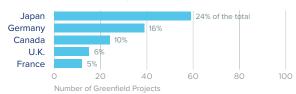
| Country | Employment |
|----------------|------------|
| Japan | 44,000 |
| Germany | 16,800 |
| Canada | 11,400 |
| France | 11,200 |
| United Kingdom | 9,500 |

On a country basis, German companies operating in Kentucky represented 12% of total foreign affiliate employment in Kentucky, with German multinationals supporting approximately 7,900 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





244Greenfield Projects

(July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Kentucky Goods Exports to Europe, 2022

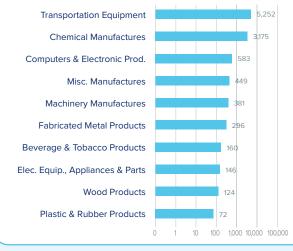
\$11.0 bn

Reflecting the large presence of automobile manufacturers in the state, Kentucky's top export to Europe in 2022 was transportation equipment (48% of total exports).

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|-----------------------|-----------------------|
| United Kingdom | 3,478 |
| France | 2,389 |
| Netherlands | 1,381 |
| Austria | 1,031 |
| Germany | 890 |

Top Ten Exports to Europe, 2022 (\$ millions)



Kentucky Goods Imports from Europe, 2022

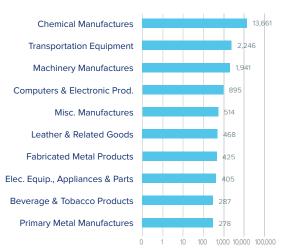
\$25.3 bn

Chemical manufactures were the state's largest import, followed by transportation equipment.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|-------------|-----------------------|
| Ireland | 4,869 |
| Switzerland | 3,893 |
| Germany | 3,225 |
| Netherlands | 2,770 |
| Italy | 2,487 |

Top Ten Imports from Europe, 2022 (\$ millions)







Louisiana and Europe





46,200

Since 2012: +6,000 (+14.9%)



European companies account for

59% of foreign affiliate jobs

Employment within Louisiana, 2020

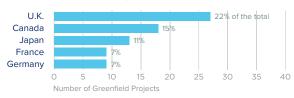
| Country | Employment |
|----------------|------------|
| United Kingdom | 15,600 |
| Canada | 14,100 |
| France | 9,600 |
| Germany | 7,200 |
| Netherlands | 5,400 |

On a country basis, U.K. companies operating in Louisiana represented 20% of total foreign affiliate employment in Louisiana, with U.K. multinationals supporting approximately 2,100 fewer jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





121

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Louisiana Goods Exports to Europe, 2022

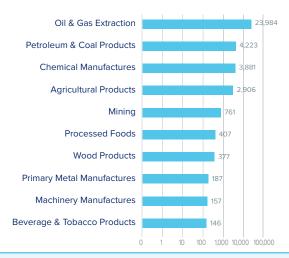
\$37.6 bn

The state's exports are primarily oil and gas, petroleum & coal products, and chemicals.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Netherlands | 7,328 |
| United Kingdom | 6,746 |
| France | 5,156 |
| Spain | 4,119 |
| Belgium | 2,543 |

Top Ten Exports to Europe, 2022 (\$ millions)



Louisiana Goods Imports from Europe, 2022

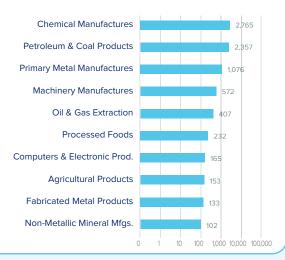
\$8.5 br

Chemicals and petroleum & coal products were Louisiana's top imported goods from Europe.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Russia | 3,271 |
| United Kingdom | 802 |
| Germany | 666 |
| France | 444 |
| Switzerland | 424 |

Top Ten Imports from Europe, 2022 (\$ millions)







Maine and Europe



2012 2021

23,800

Since 2012: +1,900 (+8.7%)

European companies account for

64% of foreign affiliate jobs

Employment within Maine, 2021

| Country | Employment |
|----------------|------------|
| Netherlands | 17,500 |
| Canada | 9,300 |
| United Kingdom | 2,300 |
| Germany | 1,800 |
| Switzerland | 1,500 |

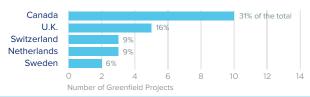
On a country basis, Dutch companies operating in Maine represented 47% of total foreign affiliate employment in Maine, with Dutch multinationals supporting approximately 17,200 more jobs in 2021 than in 2012.

*Netherlands employment data suppressed to avoid disclosure of individual company data. Range of 10,000 - 24,999 employees given.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (July 2011 - June 2021)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Maine Goods Exports to Europe, 2022

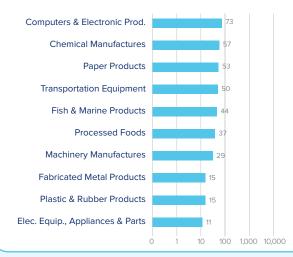
\$0.5 bn

Maine's exports to Europe are relatively diverse, with top products including computer & electronic products, chemicals, paper products, and transportation equipment.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Netherlands | 91 |
| Belgium | 59 |
| Germany | 53 |
| United Kingdom | 51 |
| Italy | 38 |

Top Ten Exports to Europe, 2022 (\$ millions)



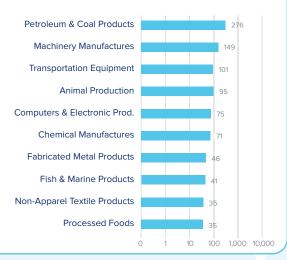
Maine Goods Imports from Europe, 2022

Petroleum & coal products represent 25% of Maine's total imports from Europe, followed by machinery and transportation equipment.

Top European Import Markets, 2022

| Country | |
|---------------|-----|
| Germany | 165 |
| Netherlands | 139 |
| Faroe Islands | 106 |
| France | 95 |
| Italy | 87 |

Top Ten Imports from Europe, 2022 (\$ millions)







Maryland and Europe





93,500

Since 2012: +8,900 (+10.5%)

iii

European companies account for

79% of foreign affiliate jobs

Employment within Maryland, 2021

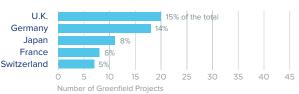
| Country | Employment |
|----------------|------------|
| United Kingdom | 28,700 |
| Netherlands | 26,200 |
| Germany | 12,000 |
| Canada | 12,000 |
| France | 8,800 |

On a country basis, U.K. companies operating in Maryland represented 24% of total foreign affiliate employment in Maryland, with U.K. multinationals supporting approximately 10,600 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





132

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Maryland Goods Exports to Europe, 2022

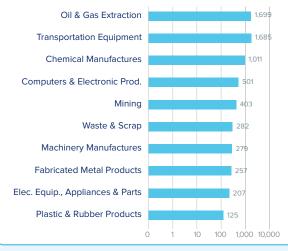
\$7.1 bn

Oil & gas was the top export to Europe in 2022, representing 24% of exports. Transportation equipment made up a similar portion of total exports.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| France | 1,662 |
| Netherlands | 1,545 |
| United Kingdom | 908 |
| Germany | 797 |
| Türkiye | 415 |

Top Ten Exports to Europe, 2022 (\$ millions)



Maryland Goods Imports from Europe, 2022

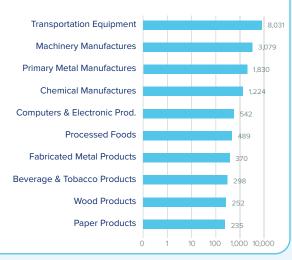
\$17.9 bn

Transportation equipment and machinery were the top product imports.

Top European Import Markets, 2022

| Country | |
|----------------|-------|
| Germany | 7,009 |
| United Kingdom | 1,547 |
| Italy | 1,157 |
| Sweden | 1,015 |
| Finland | 898 |

Top Ten Imports from Europe, 2022 (\$ millions)







Massachusetts and Europe





163,900

Since 2012: +19,400 (+13.4%)

European companies account for

72%

of foreign affiliate jobs

Employment within Massachusetts, 2021

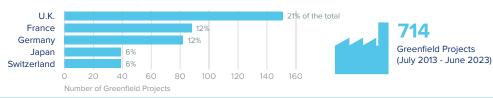
| Country | Employment |
|----------------|------------|
| United Kingdom | 46,400 |
| Netherlands | 34,200 |
| France | 25,800 |
| Japan | 24,300 |
| Canada | 23,800 |

On a country basis, U.K. companies operating in Massachusetts represented 20% of total foreign affiliate employment in Massachusetts, with U.K. multinationals supporting approximately 8,400 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)



Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects or jobs added and in the project of tlisted on the right hand side are Greenfield projects in the state from all countries.



Massachusetts Goods Exports to Europe, 2022

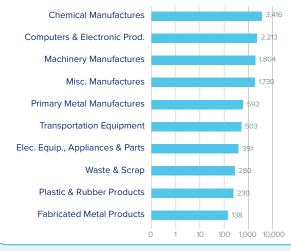
\$11.8 bn

Chemicals and computers & electronic products were the top exports to Europe, followed by machinery.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 2,167 |
| Netherlands | 2,054 |
| France | 1,146 |
| United Kingdom | 1,088 |
| Switzerland | 945 |

Top Ten Exports to Europe, 2022 (\$ millions)



Massachusetts Goods Imports from Europe, 2022

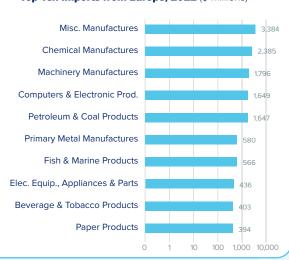
\$15.8 bn

Key imports from Europe include miscellaneous manufactured products, chemicals and machinery.

Top European Import Markets, 2022

| Country | |
|----------------|-------|
| United Kingdom | 3,064 |
| Ireland | 2,730 |
| Germany | 2,490 |
| Italy | 1,173 |
| Switzerland | 1,061 |

Top Ten Imports from Europe, 2022 (\$ millions)







Michigan and Europe





203,000

Since 2012: +77,500 (+61.8%)

European companies account for

63% of foreign affiliate jobs

Employment within Michigan, 2021

| Country | Employment |
|----------------|------------|
| Germany | 54,400 |
| Japan | 38,200 |
| Netherlands | 37,500 |
| United Kingdom | 36,100 |
| Canada | 32,200 |

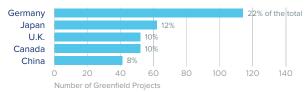
On a country basis, German companies operating in Michigan represented 17% of total foreign affiliate employment in Michigan, with German multinationals supporting approximately 24,900 more jobs in 2021 than in 2012.

*Netherlands employment data suppressed to avoid disclosure of individual company data. Range of 25,000 - 49,999 employees given.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





516

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Michigan Goods Exports to Europe, 2022

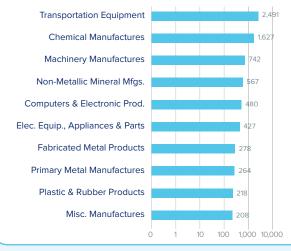
\$7.8 bn

Transportation equipment was the largest exported product in 2022, representing 32% of the state's total exports to

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 1,902 |
| Belgium | 901 |
| Spain | 705 |
| Italy | 697 |
| United Kingdom | 681 |

Top Ten Exports to Europe, 2022 (\$ millions)



Michigan Goods Imports from Europe, 2022

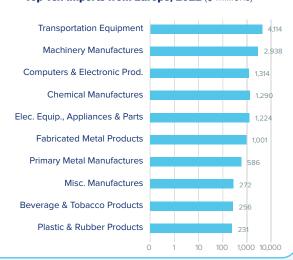
\$14.6 bn

Imports from Europe mainly consist of transportation equipment and machinery.

Top European Import Markets, 2022

| Country | |
|---------|-------|
| Germany | 4,825 |
| Italy | 2,540 |
| France | 909 |
| Spain | 778 |
| Hungary | 725 |

Top Ten Imports from Europe, 2022 (\$ millions)







Minnesota and Europe

94,100 Since 2012: +32,300

(+52.3%)

European companies account for

60% of foreign affiliate jobs

Employment within Minnesota, 2021

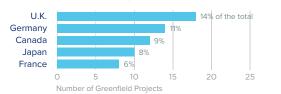
| Country | Employment |
|----------------|------------|
| Canada | 28,400 |
| Germany | 22,800 |
| United Kingdom | 19,300 |
| Japan | 13,000 |
| France | 8,800 |

On a country basis, German companies operating in Minnesota represented 14% of total foreign affiliate employment in Minnesota, with German multinationals supporting approximately 12,700 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Minnesota Goods Exports to Europe, 2022

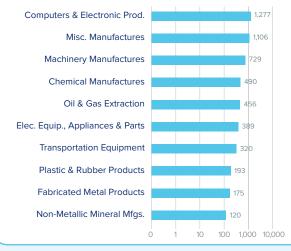
\$5.7 bn

Computers & electronic products account for almost onequarter of Minnesota's exports to Europe.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 897 |
| Netherlands | 771 |
| Belgium | 727 |
| Ireland | 589 |
| United Kingdom | 571 |

Top Ten Exports to Europe, 2022 (\$ millions)



Minnesota Goods Imports from Europe, 2022

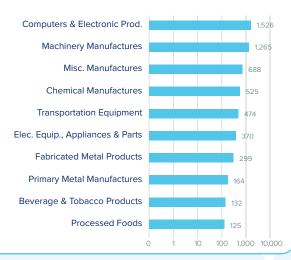
\$6.3 bn

Computers & electronic products were also the state's top import category from Europe, followed by machinery.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 1,476 |
| Ireland | 1,226 |
| Italy | 624 |
| United Kingdom | 520 |
| France | 516 |

Top Ten Imports from Europe, 2022 (\$ millions)







Mississippi and Europe





21,900

Since 2012: +1,000 (4.8%)

iii

European companies account for

47% of foreign affiliate jobs

Employment within Mississippi, 2021

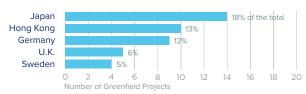
| Country | Employment |
|----------------|------------|
| Japan | 10,100 |
| Canada | 5,500 |
| United Kingdom | 5,300 |
| France | 5,100 |
| Germany | 4,400 |

On a country basis, U.K. companies operating in Mississippi represented 11% of total foreign affiliate employment in Mississippi, with U.K. multinationals supporting approximately 600 fewer Jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





78
Greenfield Projects
(July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Mississippi Goods Exports to Europe, 2022

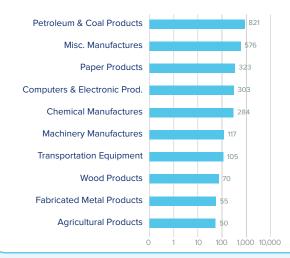
\$2.8 bn

Petroleum & coal products represented about 29% of Mississippi's total exports to Europe in 2022. The next largest export category was miscellaneous manufactures, accounting for 20% of total exports.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|-----------------------|-----------------------|
| Belgium | 912 |
| Netherlands | 730 |
| United Kingdom | 250 |
| Germany | 248 |
| Türkiye | 147 |

Top Ten Exports to Europe, 2022 (\$ millions)



Mississippi Goods Imports from Europe, 2022

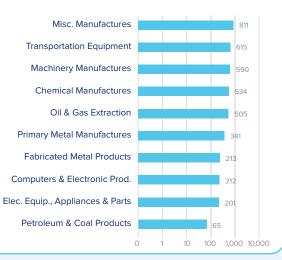
\$4.3 br

Imports from Europe were relatively diverse, with nine different product categories each accounting for over \$200 million worth of European imports in 2022.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 1,012 |
| United Kingdom | 725 |
| Ireland | 588 |
| France | 457 |
| Italy | 349 |

Top Ten Imports from Europe, 2022 (\$ millions)



③



Missouri and Europe





91,400

Since 2012: +26,900 (+41.7%)

iii

European companies account for

61% of foreign affiliate jobs

Employment within Missouri, 2021

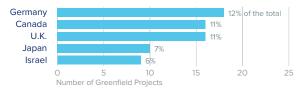
| Country | Employment |
|----------------|------------|
| Canada | 23,700 |
| Germany | 21,900 |
| United Kingdom | 17,600 |
| Japan | 16,000 |
| Switzerland | 13,400 |

On a country basis, German companies operating in Missouri represented 15% of total foreign affiliate employment in Missouri, with German multinationals supporting approximately 10,200 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Missouri Goods Exports to Europe, 2022

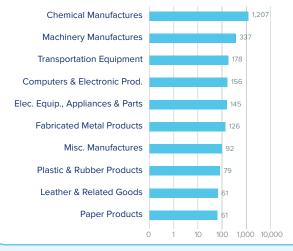
\$2.8 bn

Chemicals accounted for 43% of exports from the state to Europe in 2022.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 678 |
| France | 361 |
| Belgium | 327 |
| United Kingdom | 322 |
| Netherlands | 243 |

Top Ten Exports to Europe, 2022 (\$ millions)



Missouri Goods Imports from Europe, 2022

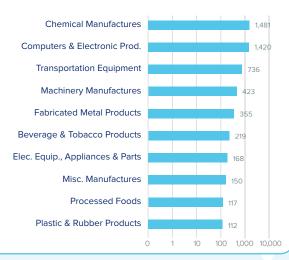
\$5.8 bn

Chemicals and computers & electronic products were the top imported goods from Europe.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 2,674 |
| Italy | 442 |
| France | 342 |
| Türkiye | 323 |
| United Kingdom | 275 |

Top Ten Imports from Europe, 2022 (\$ millions)







Montana and Europe





5,100

Since 2012: +300 (6.3%)

European companies account for

52%

of foreign affiliate jobs

Employment within Montana, 2021

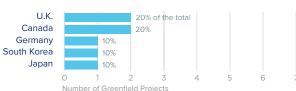
| Country | Employment |
|----------------|------------|
| United Kingdom | 2,100 |
| Canada | 1,700 |
| France | 1,200 |
| Japan | 500 |
| Germany | 400 |

On a country basis, U.K. companies operating in Montana represented 21% of total foreign affiliate employment in Montana, with U.K. multinationals supporting approximately 200 fewer jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





10

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Montana Goods Exports to Europe, 2022

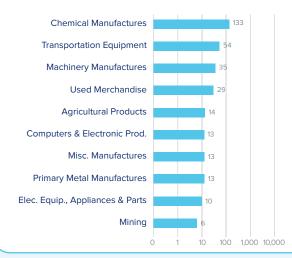
\$333.2 m

Exports are relatively small and skewed towards chemicals (40% of total exports in 2022).

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Belgium | 56 |
| Switzerland | 50 |
| Netherlands | 46 |
| United Kingdom | 43 |
| France | 32 |

Top Ten Exports to Europe, 2022 (\$ millions)



Montana Goods Imports from Europe, 2022

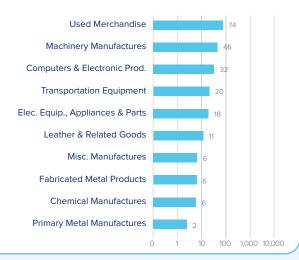
\$256.7 m

Montana's imports from Europe are also small and diverse, led by used merchandise, machinery, and computers & electronic products.

Top European Import Markets, 2022

| Country | |
|----------------|----|
| Italy | 64 |
| Germany | 62 |
| United Kingdom | 43 |
| Netherlands | 23 |
| France | 18 |

Top Ten Imports from Europe, 2022 (\$ millions)







Nebraska and Europe





17,500

Since 2012: +2,100 (+13.6%)

E a

European companies account for

45% of foreign affiliate jobs

Employment within Nebraska, 2021

| Country | Employment |
|----------------|------------|
| Japan | 5,500 |
| United Kingdom | 4,500 |
| Canada | 4,200 |
| France | 4,100 |
| Germany | 3,200 |

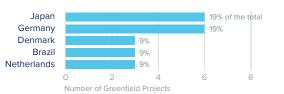
On a country basis, U.K. companies operating in Nebraska represented 12% of total foreign affiliate employment in Nebraska, with U.K. multinationals supporting approximately 4,500 fewer jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Sources of Greenfield Foreign Direct Investment (FDI)





32 Greenfield Projects

(July 2013 - June 2023)



Nebraska Goods Exports to Europe, 2022

\$1.0 bn

The top exports to Europe consist of chemicals, machinery, and miscellaneous manufactures.

and miscendieous manufactures.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|-------------|-----------------------|
| Belgium | 220 |
| Netherlands | 154 |
| Germany | 123 |
| France | 88 |
| Spain | 82 |

Nebraska Goods Imports from Europe, 2022

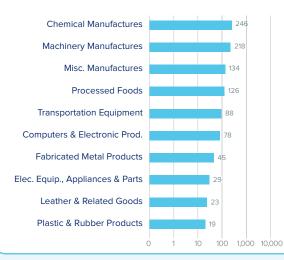
\$1.7 br

Chemicals represented 43% of Nebraska's total imports from Europe in 2022.

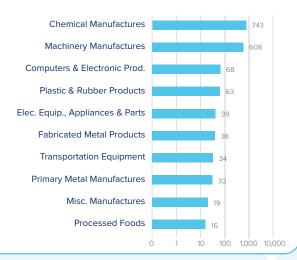
Top European Import Markets, 2022

| Country | |
|----------------|-----|
| Germany | 497 |
| Switzerland | 443 |
| United Kingdom | 238 |
| France | 160 |
| Italy | 93 |

Top Ten Exports to Europe, 2022 (\$ millions)



Top Ten Imports from Europe, 2022 (\$ millions)







Nevada and Europe



2012 2021

34,000 Since 2012: +9,800 (+40.5%)

European companies account for

56% of foreign affiliate jobs

Employment within Nevada, 2021

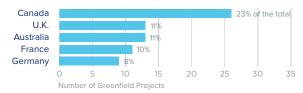
| Country | Employment |
|----------------|------------|
| Canada | 10,600 |
| United Kingdom | 10,200 |
| France | 8,800 |
| Japan | 7,000 |
| Germany | 4,800 |

On a country basis, U.K. companies operating in Nevada represented 17% of total foreign affiliate employment in Nevada, with U.K. multinationals supporting approximately 4,700 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Nevada Goods Exports to Europe, 2022

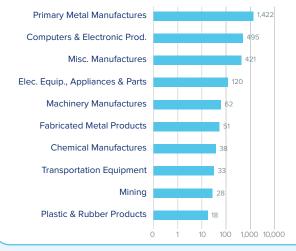
\$2.8 bn

Primary metal manufactures account for over half of Nevada's total exports to Europe.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Switzerland | 1,485 |
| Germany | 269 |
| Hungary | 207 |
| United Kingdom | 200 |
| Netherlands | 134 |

Top Ten Exports to Europe, 2022 (\$ millions)



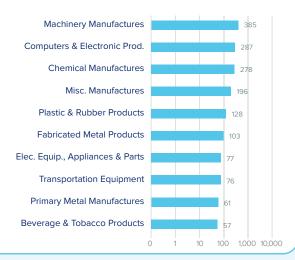
Nevada Goods Imports from Europe, 2022

Imports from Europe to Nevada are diverse, with top imports consisting of machinery, computers & electronic products, and chemicals.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 438 |
| France | 335 |
| Switzerland | 205 |
| United Kingdom | 166 |
| Italy | 165 |

Top Ten Imports from Europe, 2022 (\$ millions)







New Hampshire and Europe





36,300

Since 2012: +8,100 (+28.7%)

European companies account for

72%

of foreign affiliate jobs

Employment within New Hampshire, 2021

| Country | Employment |
|----------------|------------|
| United Kingdom | 13,100 |
| Netherlands | 7,500 |
| Canada | 6,400 |
| Japan | 4,700 |
| Germany | 4,500 |

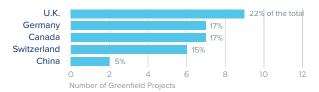
On a country basis, U.K. companies operating in New Hampshire represented 26% of total foreign affiliate employment in New Hampshire, with U.K. multinationals supporting approximately 2,800 more jobs in 2021 than in 2012.

*Netherlands employment data suppressed to avoid disclosure of individual company data. Range of 5,000 to 9,999 employees given.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





41

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



New Hampshire Goods Exports to Europe, 2022

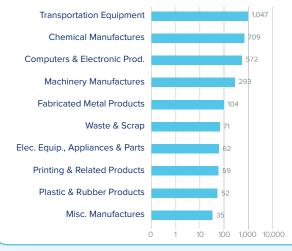
\$3.1 bn

Transportation equipment and chemicals were the top two exports to Europe from New Hampshire in 2022. Combined, these two exports made up almost 57% of the state's total exports to Europe.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|-----------------------|-----------------------|
| Germany | 1,095 |
| Ireland | 401 |
| Italy | 173 |
| Romania | 171 |
| United Kingdom | 166 |

Top Ten Exports to Europe, 2022 (\$ millions)



New Hampshire Goods Imports from Europe, 2022

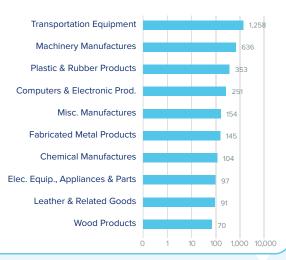
\$3.5 bn

Transportation equipment represented 36% of the state's total imports from Europe.

Top European Import Markets, 2022

| Country | |
|----------------|-----|
| Germany | 735 |
| Poland | 716 |
| Italy | 281 |
| Sweden | 270 |
| United Kingdom | 259 |

Top Ten Imports from Europe, 2022 (\$ millions)







New Jersey and Europe





200,100

Since 2012: +33,900 (+20.4%)

European companies account for

68% of foreign affiliate jobs

Employment within New Jersey, 2021

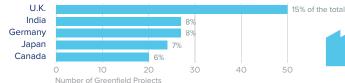
| Country | Employment |
|----------------|------------|
| France | 39,300 |
| United Kingdom | 35,600 |
| Switzerland | 35,200 |
| Germany | 34,100 |
| Canada | 25,000 |

On a country basis, French companies operating in New Jersey represented 13% of total foreign affiliate employment in New Jersey, with French multinationals supporting approximately 9,400 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)



Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



New Jersey Goods Exports to Europe, 2022

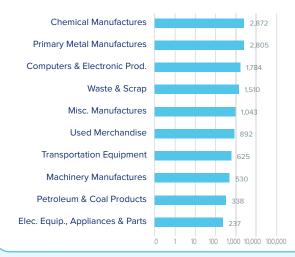
\$13.9 bn

Top exports consisted of chemicals and primary metal manufactures in 2022, representing a combined 41% of

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| United Kingdom | 2,817 |
| Italy | 2,301 |
| Germany | 2,132 |
| Netherlands | 1,428 |
| Belgium | 896 |

Top Ten Exports to Europe, 2022 (\$ millions)



New Jersey Goods Imports from Europe, 2022

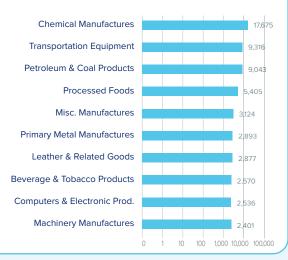
\$66.9 bn

26% of New Jersey's imports from Europe in 2022 were related to the chemicals industry.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Italy | 10,919 |
| United Kingdom | 8,746 |
| Switzerland | 7,298 |
| Germany | 7,042 |
| France | 5,958 |

Top Ten Imports from Europe, 2022 (\$ millions)







New Mexico and Europe





11,200

Since 2012: -1,200 (-9.7%)

ŤiŤ

European companies account for

60% of foreign affiliate jobs

Employment within New Mexico, 2021

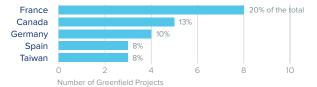
| Country | Employment |
|----------------|------------|
| Germany | 3,400 |
| Canada | 3,400 |
| United Kingdom | 3,000 |
| Japan | 2,100 |
| France | 1,400 |

On a country basis, German companies operating in New Mexico represented 18% of total foreign affiliate employment in New Mexico, with German multinationals supporting approximately 1,600 fewer jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





40 Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



New Mexico Goods Exports to Europe, 2022

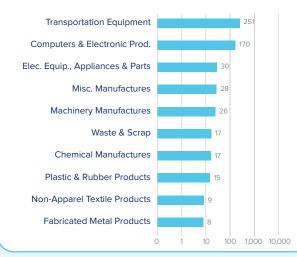
\$593.0 m

Exports are relatively small, with transportation equipment, computers & electronic products, and electrical equipment making up the largest export categories for New Mexico.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| United Kingdom | 95 |
| Germany | 70 |
| Romania | 59 |
| Sweden | 56 |
| Netherlands | 43 |

Top Ten Exports to Europe, 2022 (\$ millions)



New Mexico Goods Imports from Europe, 2022

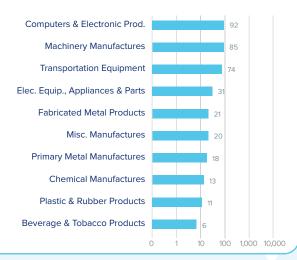
\$411.2 m

Computers & electronic products were the largest imported good category from Europe, followed by machinery.

Top European Import Markets, 2022

| Country | |
|----------------|----|
| United Kingdom | 87 |
| Germany | 82 |
| France | 40 |
| Italy | 29 |
| Switzerland | 27 |

Top Ten Imports from Europe, 2022 (\$ millions)







New York and Europe





360,300

Since 2012: +59,900 (+19.9%)

European companies account for

71% of foreign affiliate jobs

Employment within New York, 2021

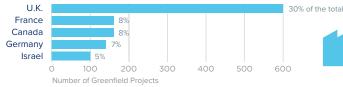
| Country | Employment |
|----------------|------------|
| United Kingdom | 107,600 |
| France | 53,500 |
| Germany | 51,200 |
| Canada | 47,500 |
| Japan | 43,900 |

On a country basis, U.K. companies operating in New York represented 21% of total foreign affiliate employment in New York, with U.K. multinationals supporting approximately 18,700 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)



2.015

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



New York Goods Exports to Europe, 2022

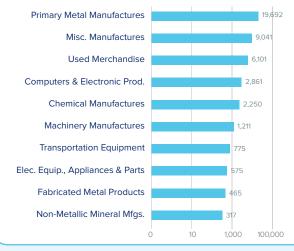
\$44.8 bn

Primary metal manufactures and miscellaneous merchandise were the top goods exports to Europe, making up 64% of exports combined.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Switzerland | 23,566 |
| United Kingdom | 4,844 |
| Germany | 4,077 |
| Belgium | 3,067 |
| France | 2,734 |

Top Ten Exports to Europe, 2022 (\$ millions)



New York Goods Imports from Europe, 2022

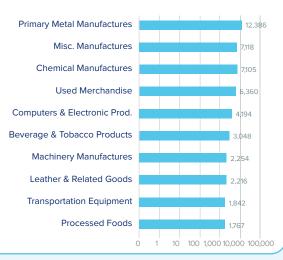
\$61.7 bn

New York's imports from Europe are relatively diverse, led by primary metal manufactures. Miscellaneous manufactures and chemicals were also among the state's top imports from

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Switzerland | 16,217 |
| France | 9,475 |
| Italy | 8,100 |
| United Kingdom | 5,220 |
| Germany | 4,734 |

Top Ten Imports from Europe, 2022 (\$ millions)







North Carolina and Europe





207,500

Since 2012: +50,000 (+31.7%)

European companies account for

68% of foreign affiliate jobs

Employment within North Carolina, 2021

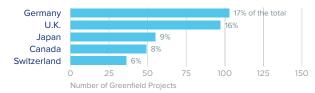
| Country | Employment |
|----------------|------------|
| Germany | 43,700 |
| United Kingdom | 43,200 |
| Netherlands | 37,500 |
| Japan | 30,500 |
| Canada | 22,700 |

On a country basis, German companies operating in North Carolina represented 14% of total foreign affiliate employment in North Carolina, with German multinationals supporting approximately 15,400 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



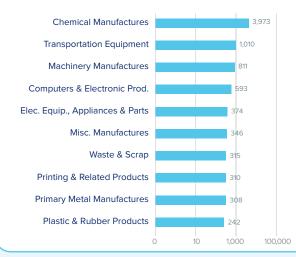
North Carolina Goods Exports to Europe, 2022

Chemical manufactures account for over 40% of total exports to Europe.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| France | 1,749 |
| Netherlands | 1,103 |
| United Kingdom | 977 |
| Germany | 893 |
| Belgium | 797 |

Top Ten Exports to Europe, 2022 (\$ millions)



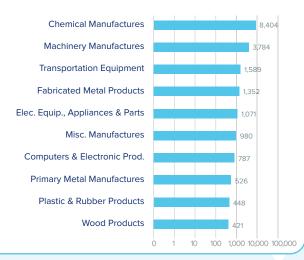
North Carolina Goods Imports from Europe, 2022

Imports from Europe mainly consist of chemicals, machinery and transportation equipment.

Top European Import Markets, 2022

| Country | |
|-------------|-------|
| Germany | 4,434 |
| Netherlands | 2,843 |
| Ireland | 2,653 |
| Italy | 2,281 |
| France | 1,976 |

Top Ten Imports from Europe, 2022 (\$ millions)







North Dakota and Europe





5,000

Since 2012: -2,200 (-30.6%)

iii

European companies account for

30%

of foreign affiliate jobs

Employment within North Dakota, 2021

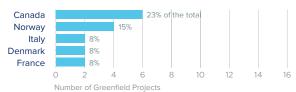
| Country | Employment |
|----------------|------------|
| Canada | 4,000 |
| United Kingdom | 1,600 |
| Japan | 1,100 |
| Netherlands | 900 |
| Germany | 800 |

On a country basis, U.K. companies operating in North Dakota represented 10% of total foreign affiliate employment in North Dakota, with U.K. multinationals supporting approximately 100 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





26

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



North Dakota Goods Exports to Europe, 2022

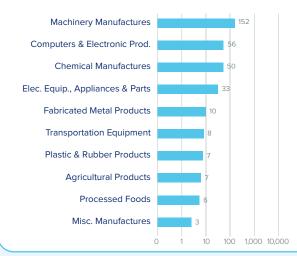
\$336.0 m

45% of the state's exports to Europe consisted of machinery manufactures in 2022.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Czech Republic | 77 |
| Germany | 74 |
| Belgium | 39 |
| Switzerland | 22 |
| United Kingdom | 21 |

Top Ten Exports to Europe, 2022 (\$ millions)



North Dakota Goods Imports from Europe, 2022

\$390.6 m

Machinery is North Dakota's primary product import from Europe, representing 41% of total imports.

Top European Import Markets, 2022

| Country | |
|----------------|----|
| Germany | 98 |
| France | 60 |
| Netherlands | 54 |
| United Kingdom | 31 |
| Italy | 29 |

Top Ten Imports from Europe, 2022 (\$ millions)







Ohio and Europe





163,300

Since 2012: +27,600 (+20.3%)

European companies account for

54% of foreign affiliate jobs

Employment within Ohio, 2021

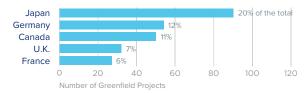
| Country | Employment |
|----------------|------------|
| Japan | 68,900 |
| United Kingdom | 37,300 |
| Germany | 37,100 |
| Canada | 27,900 |
| France | 23,600 |

On a country basis, U.K. companies operating in Ohio represented 12% of total foreign affiliate employment in Ohio, with U.K. multinationals supporting approximately 1,100 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects

(July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Ohio Goods Exports to Europe, 2022

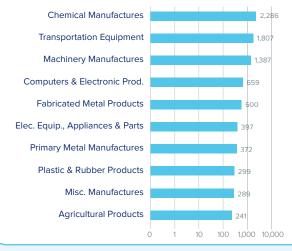
\$9.4 bn

Chemicals, transportation equipment, and machinery were the state's top exports to Europe in 2022.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| United Kingdom | 1,593 |
| Germany | 1,546 |
| Netherlands | 1,481 |
| France | 1,199 |
| Belgium | 718 |

Top Ten Exports to Europe, 2022 (\$ millions)



Ohio Goods Imports from Europe, 2022

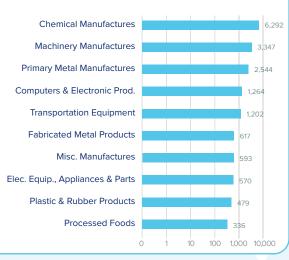
\$19.3 bn

Chemical manufactures make up 33% of Ohio's imports from

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 5,205 |
| Ireland | 2,179 |
| Italy | 1,934 |
| United Kingdom | 1,649 |
| France | 1,176 |

Top Ten Imports from Europe, 2022 (\$ millions)







Oklahoma and Europe





39,600

Since 2012: +10,100 (+34.2%)



European companies account for

62% of foreign affiliate jobs

Employment within Oklahoma, 2021

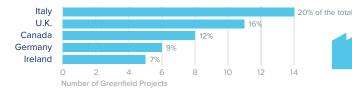
| Country | Employment |
|----------------|------------|
| United Kingdom | 9,700 |
| France | 8,400 |
| Canada | 6,900 |
| Japan | 6,200 |
| Germany | 4,800 |

On a country basis, U.K. companies operating in Oklahoma represented 15% of total foreign affiliate employment in Oklahoma, with U.K. multinationals supporting approximately 1,500 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)



total

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Oklahoma Goods Exports to Europe, 2022

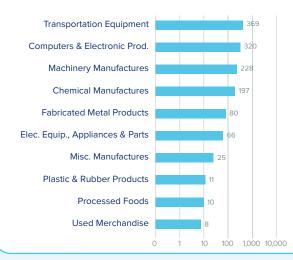
\$1.3 bn

The top exports to Europe from Oklahoma include transportation equipment, computer & electronic products, and machinery.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 577 |
| Netherlands | 303 |
| United Kingdom | 148 |
| France | 61 |
| Norway | 60 |

Top Ten Exports to Europe, 2022 (\$ millions)



Oklahoma Goods Imports from Europe, 2022

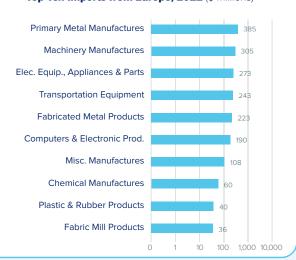
\$2.3 br

Metal and machinery manufactures are the top products imported from Europe.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 432 |
| France | 249 |
| United Kingdom | 215 |
| Belgium | 196 |
| Switzerland | 182 |

Top Ten Imports from Europe, 2022 (\$ millions)



Sources: Bureau of Economic Analysis; Foreign Trade Division, U.S. Census Bureau; U.S. Department of Commerce; SelectUSA





Oregon and Europe





46,400

Since 2012: +13,100 (+39.3%)



European companies account for

66% of foreign affiliate jobs

Employment within Oregon, 2021

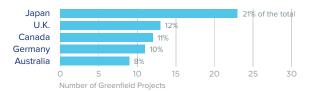
| Country | Employment |
|----------------|------------|
| United Kingdom | 15,300 |
| Germany | 11,400 |
| Japan | 9,900 |
| Canada | 6,500 |
| Switzerland | 5,400 |

On a country basis, U.K. companies operating in Oregon represented 22% of total foreign affiliate employment in Oregon, with U.K. multinationals supporting approximately 7,700 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





108 Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Oregon Goods Exports to Europe, 2022

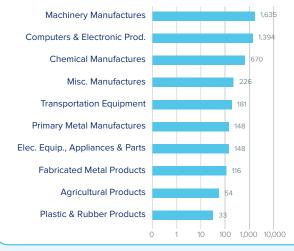
\$4.8 bn

34% of Oregon's exports to Europe consisted of machinery in 2022.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|-------------|-----------------------|
| Ireland | 2,135 |
| Switzerland | 466 |
| Germany | 418 |
| Netherlands | 336 |
| Belgium | 212 |

Top Ten Exports to Europe, 2022 (\$ millions)



Oregon Goods Imports from Europe, 2022

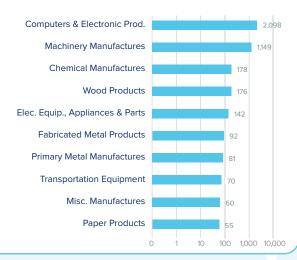
\$4.6 br

Computers & electronic products represented 45% of Oregon's total European imports.

Top European Import Markets, 2022

| Country | |
|-------------|-------|
| Ireland | 1,515 |
| Netherlands | 849 |
| Germany | 734 |
| Italy | 258 |
| Sweden | 188 |

Top Ten Imports from Europe, 2022 (\$ millions)







Pennsylvania and Europe





244,000

Since 2012: +33,100 (+15.7%)

ŤiŤ

European companies account for

73%

of foreign affiliate jobs

Employment within Pennsylvania, 2021

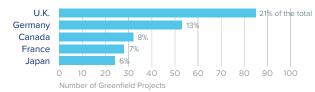
| Country | Employment |
|----------------|------------|
| United Kingdom | 55,000 |
| Netherlands | 51,400 |
| Germany | 43,200 |
| France | 28,800 |
| Japan | 27,700 |

On a country basis, U.K. companies operating in Pennsylvania represented 16% of total foreign affiliate employment in Pennsylvania, with U.K. multinationals supporting approximately 3,200 fewer jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





405

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Pennsylvania Goods Exports to Europe, 2022

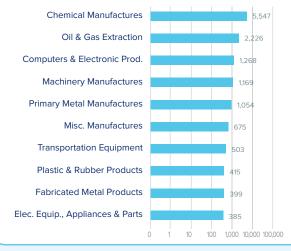
\$15.2 bn

Chemicals and oil & gas were the state's largest exports to Europe.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Netherlands | 3,257 |
| Germany | 2,343 |
| United Kingdom | 1,862 |
| Belgium | 1,356 |
| France | 1,075 |

Top Ten Exports to Europe, 2022 (\$ millions)



Pennsylvania Goods Imports from Europe, 2022

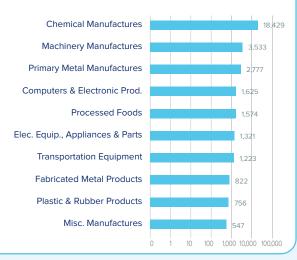
\$36.1 bn

Imports are heavily concentrated, with chemicals making up over half of the state's total imports from Europe.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 6,832 |
| Belgium | 3,704 |
| Italy | 3,411 |
| United Kingdom | 3,026 |
| Switzerland | 2,800 |

Top Ten Imports from Europe, 2022 (\$ millions)







Rhode Island and Europe





24,900

Since 2012: +100 (0.4%)

European companies account for

79%

of foreign affiliate jobs

Employment within Rhode Island, 2021

| Country | Employment |
|----------------|------------|
| United Kingdom | 5,200 |
| France | 4,400 |
| Netherlands | 3,750 |
| Canada | 3,000 |
| Japan | 2,100 |

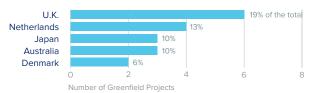
On a country basis, U.K. companies operating in Rhode Island represented 17% of total foreign affiliate employment in Rhode Island, with U.K. multinationals supporting approximately 4,800 fewer jobs in 2021 than in 2012.

*Netherlands employment data suppressed to avoid disclosure of individual company data. Range of 2,500 - 4,999 employees given.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





31 Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Rhode Island Goods Exports to Europe, 2022

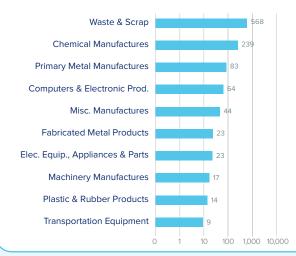
\$1.1 bn

Waste & scrap account for over 50% of exports to Europe.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Italy | 406 |
| Germany | 158 |
| Türkiye | 142 |
| Ireland | 134 |
| United Kingdom | 63 |

Top Ten Exports to Europe, 2022 (\$ millions)



Rhode Island Goods Imports from Europe, 2022

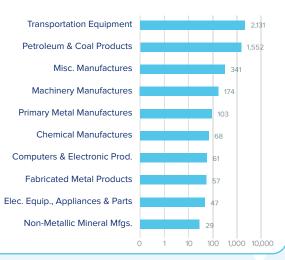
\$4.7 bn

The top imported product from Europe is transportation equipment, which represented 45% of the state's total European imports in 2022.

Top European Import Markets, 2022

| Country | |
|-------------|-------|
| Germany | 1,430 |
| Netherlands | 843 |
| Slovakia | 596 |
| Belgium | 317 |
| Ireland | 268 |

Top Ten Imports from Europe, 2022 (\$ millions)







South Carolina and Europe





115,300

Since 2012: +30,500 (+36.0%)

European companies account for

67% of foreign affiliate jobs

Employment within South Carolina, 2021

| Country | Employment |
|----------------|------------|
| Germany | 38,500 |
| France | 23,000 |
| Canada | 19,400 |
| Japan | 17,900 |
| United Kingdom | 15,000 |

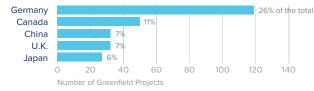
On a country basis, German companies operating in South Carolina represented 23% of total foreign affiliate employment in South Carolina, with German multinationals supporting approximately 16,300 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.





Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



South Carolina Goods Exports to Europe, 2022

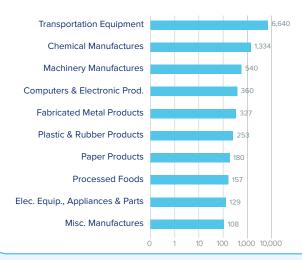
\$10.4 bn

64% of the state's exports consists of transportation equipment, reflecting the state's deep linkages with European auto manufacturers.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 4,417 |
| Belgium | 1,636 |
| United Kingdom | 1,530 |
| Netherlands | 686 |
| France | 371 |

Top Ten Exports to Europe, 2022 (\$ millions)



South Carolina Goods Imports from Europe, 2022

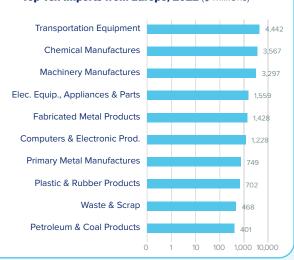
\$20.6 bn

Transportation equipment was also the top imported product from Europe, making up 22% of the state's total European imports.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 7,766 |
| United Kingdom | 1,654 |
| Austria | 1,324 |
| France | 1,118 |
| Italy | 1,012 |

Top Ten Imports from Europe, 2022 (\$ millions)

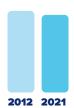


0



South Dakota and Europe





5,800

Since 2012: -300 (-4.9%)

iii

European companies account for

40% of foreign affiliate jobs

Employment within South Dakota, 2021

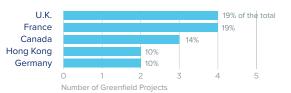
| Country | Employment |
|----------------|------------|
| Canada | 3,200 |
| France | 1,900 |
| United Kingdom | 1,400 |
| Germany | 1,300 |
| Japan | 400 |

On a country basis, French companies operating in South Dakota represented 13% of total foreign affiliate employment in South Dakota, with French multinationals supporting approximately 900 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





21 Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



South Dakota Goods Exports to Europe, 2022

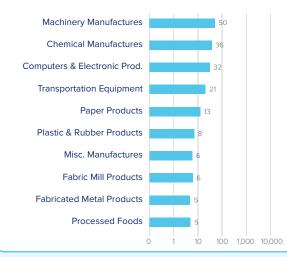
\$200.3 m

Machinery manufactures are the state's top export to Europe.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Belgium | 39 |
| Germany | 39 |
| Netherlands | 21 |
| Norway | 18 |
| United Kingdom | 15 |
| | |

Top Ten Exports to Europe, 2022 (\$ millions)



South Dakota Goods Imports from Europe, 2022

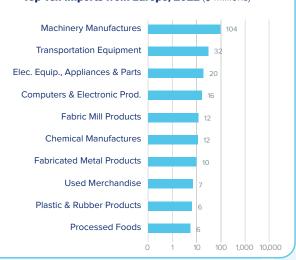
\$249.2 m

Imports are heavily concentrated, with machinery making up 42% of the state's total imports from Europe. The next largest import category was transportation equipment.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 62 |
| Italy | 41 |
| France | 35 |
| United Kingdom | 17 |
| Spain | 13 |

Top Ten Imports from Europe, 2022 (\$ millions)







Tennessee and Europe





114,200

Since 2012: +41,900 (+58.0%)

ini

European companies account for

56% of foreign affiliate jobs

Employment within Tennessee, 2021

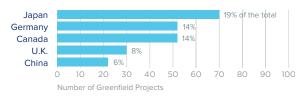
| Country | Employment |
|----------------|------------|
| Japan | 47,400 |
| United Kingdom | 25,900 |
| France | 23,000 |
| Germany | 19,900 |
| Canada | 14,300 |

On a country basis, U.K. companies operating in Tennessee represented 13% of total foreign affiliate employment in Tennessee, with U.K. multinationals supporting approximately 8,600 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





371

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Tennessee Goods Exports to Europe, 2022

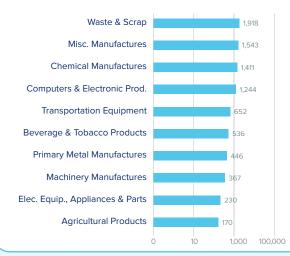
\$9.1 bn

Waste and scrap and miscellaneous manufactured goods were the largest export categories to Europe in 2022.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 2,983 |
| Netherlands | 1,533 |
| Belgium | 1,273 |
| United Kingdom | 818 |
| Italy | 472 |

Top Ten Exports to Europe, 2022 (\$ millions)



Tennessee Goods Imports from Europe, 2022

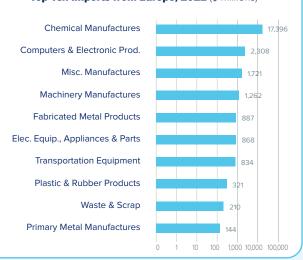
\$28.0 bn

Chemicals are the top imported good, comprising 62% of the state's total imports from Europe.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Ireland | 9,609 |
| Germany | 5,454 |
| United Kingdom | 3,057 |
| Italy | 1,665 |
| Switzerland | 1,369 |

Top Ten Imports from Europe, 2022 (\$ millions)







Texas and Europe





392,900

Since 2012: +88,800 (+29.2%)



European companies account for

59% of foreign affiliate jobs

Employment within Texas, 2021

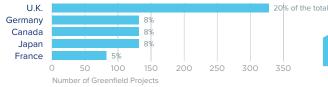
| Country | Employment |
|----------------|------------|
| United Kingdom | 115,000 |
| Japan | 75,900 |
| Germany | 66,000 |
| France | 63,800 |
| Canada | 52,500 |

On a country basis, U.K. companies operating in Texas represented 17% of total foreign affiliate employment in Texas, with U.K. multinationals supporting approximately 19,200 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.









1,638

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Texas Goods Exports to Europe, 2022

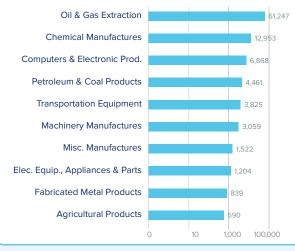
\$99.2 bn

Oil and gas exports to Europe have soared in recent years, due to the shale revolution in the Permian Basin and the opening up of U.S. export markets.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Netherlands | 19,639 |
| United Kingdom | 15,769 |
| France | 11,470 |
| Spain | 8,996 |
| Germany | 8,252 |

Top Ten Exports to Europe, 2022 (\$ millions)



Texas Goods Imports from Europe, 2022

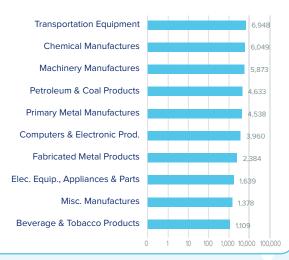
\$48.0 bn

Transportation equipment and chemicals are the top product imports, though total imports are relatively diverse with machinery and petroleum & coal products also being key imports.

Top European Import Markets, 2022

| Country | |
|----------------|-------|
| Germany | 9,096 |
| United Kingdom | 5,405 |
| Italy | 4,870 |
| France | 4,099 |
| Ireland | 3,224 |

Top Ten Imports from Europe, 2022 (\$ millions)







Utah and Europe



42,300

Since 2012: +17,300 (+69.2%)

iii

2012 2021

European companies account for

67% of foreign affiliate jobs

Employment within Utah, 2021

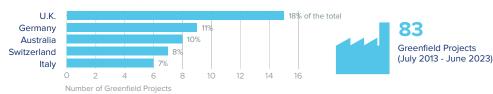
| Country | Employment |
|----------------|------------|
| France | 11,500 |
| United Kingdom | 9,100 |
| Germany | 7,300 |
| Canada | 5,000 |
| Switzerland | 3,900 |

On a country basis, French companies operating in Utah represented 18% of total foreign affiliate employment in Utah, with French multinationals supporting approximately 7,400 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)



Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Utah Goods Exports to Europe, 2022

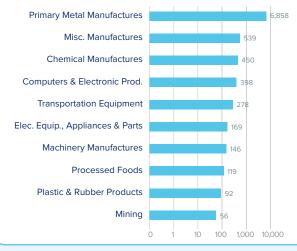
\$9.3 bn

Primary metals dominate the state's exports to Europe, representing almost 74% of Utah's total exports.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| United Kingdom | 7,079 |
| Netherlands | 553 |
| Germany | 392 |
| France | 285 |
| Italy | 165 |

Top Ten Exports to Europe, 2022 (\$ millions)



Utah Goods Imports from Europe, 2022

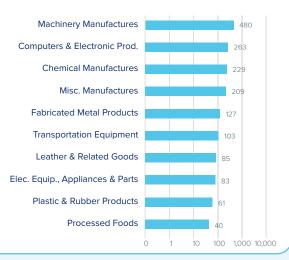
\$2.1 br

Imports are much more diversified than exports. Machinery, computers & electronic products and chemicals are the state's top imports from Europe.

Top European Import Markets, 2022

| Country | |
|----------------|-----|
| Germany | 337 |
| United Kingdom | 271 |
| Italy | 187 |
| France | 174 |
| Austria | 165 |

Top Ten Imports from Europe, 2022 (\$ millions)





Vermont and Europe





9.300

Since 2012: +1,100 (+13.4%)

European companies account for

65% of foreign affiliate jobs

Employment within Vermont, 2021

| Country | Employment |
|----------------|------------|
| Netherlands | 3,750 |
| Canada | 1,700 |
| France | 1,700 |
| Germany | 800 |
| United Kingdom | 750 |

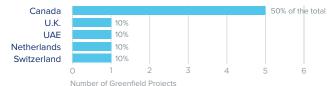
On a country basis, Dutch companies operating in Vermont represented 26% of total foreign affiliate employment in Vermont, with Dutch multinationals supporting approximately 2,950 more jobs in 2021 than in 2012.

*Netherlands and U.K. employment data suppressed to avoid disclosure of individual company data. Range of 2,500 - 4,999 employees given for the Netherlands; 500-999 employees for the U.K.)

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Vermont Goods Exports to Europe, 2022

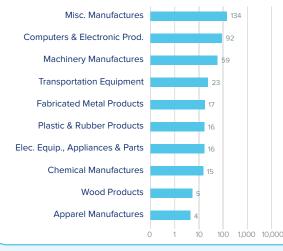
\$409.4 m

Nearly a third of exports consists of miscellaneous manufactures.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 106 |
| Netherlands | 73 |
| United Kingdom | 70 |
| France | 34 |
| Ireland | 33 |

Top Ten Exports to Europe, 2022 (\$ millions)



Vermont Goods Imports from Europe, 2022

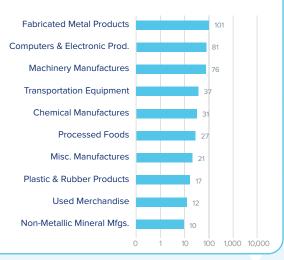
\$497.6 m

Fabricated metal products are the state's top import from Europe, representing roughly 20% of the total goods imported.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 78 |
| France | 78 |
| Türkiye | 71 |
| United Kingdom | 52 |
| Italy | 45 |

Top Ten Imports from Europe, 2022 (\$ millions)







Virginia and Europe





154,900

Since 2012: +35,500 (+29.7%)



European companies account for

77% of foreign affiliate jobs

Employment within Virginia, 2021

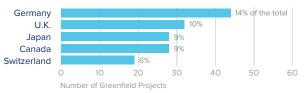
| Country | Employment |
|----------------|------------|
| United Kingdom | 37,300 |
| Netherlands | 36,900 |
| Germany | 26,500 |
| France | 18,500 |
| Canada | 14,600 |

On a country basis, U.K. companies operating in Virginia represented 19% of total foreign affiliate employment in Virginia, with U.K. multinationals supporting approximately 13,200 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





316

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Virginia Goods Exports to Europe, 2022

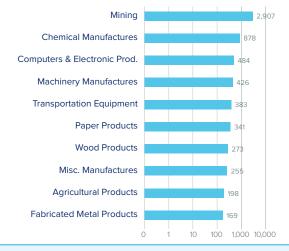
\$7.1 bn

Top exports include mining, chemicals, and computers & electronic products. Mining dominated in 2022, making up 41% of exports.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Netherlands | 1,479 |
| Germany | 996 |
| United Kingdom | 687 |
| Belgium | 574 |
| Poland | 492 |

Top Ten Exports to Europe, 2022 (\$ millions)



Virginia Goods Imports from Europe, 2022

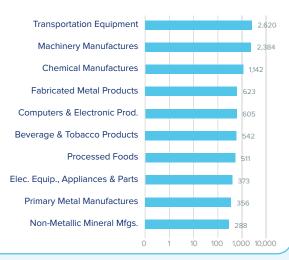
\$11.2 br

Transportation equipment is the largest import from Europe, followed by machinery, chemicals, and fabricated metal products.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 2,737 |
| United Kingdom | 1,256 |
| Italy | 1,215 |
| France | 1,006 |
| Austria | 879 |

Top Ten Imports from Europe, 2022 (\$ millions)







Washington and Europe





80,500

Since 2012: +22,200 (+38.1%)

ŤiŤ

European companies account for

56% of foreign affiliate jobs

Employment within Washington, 2021

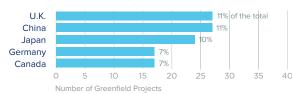
| Country | Employment |
|---------|------------|
| Canada | 29,400 |
| Germany | 21,000 |
| UK | 21,000 |
| Japan | 14,700 |
| France | 10,500 |

On a country basis, German companies operating in Washington represented 15% of total foreign affiliate employment in Washington, with German multinationals supporting approximately 6,200 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





241

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Washington Goods Exports to Europe, 2022

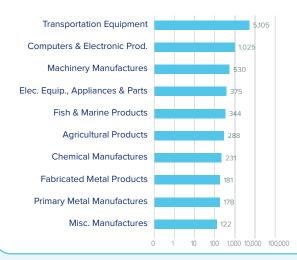
\$8.8 bn

Transportation equipment dominates Washington's exports to Europe, making up 58% of total exports.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Ireland | 1,592 |
| United Kingdom | 1,570 |
| Türkiye | 938 |
| France | 910 |
| Germany | 907 |

Top Ten Exports to Europe, 2022 (\$ millions)



Washington Goods Imports from Europe, 2022

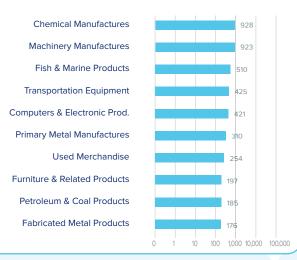
\$6.0 br

Imports from Europe are less concentrated than exports. The state's top import, chemicals, makes up 15% of total goods imports from Europe.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 1,181 |
| Russia | 889 |
| United Kingdom | 629 |
| France | 600 |
| Italy | 546 |

Top Ten Imports from Europe, 2022 (\$ millions)



West Virginia and Europe





13,700

Since 2012: -3,500 (-20.3%)

ŤiŤ

European companies account for

48% of foreign affiliate jobs

Employment within West Virginia, 2021

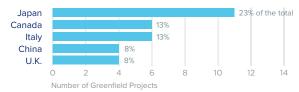
| Country | Employment |
|-------------|------------|
| Japan | 4,800 |
| Canada | 4,700 |
| Netherlands | 3,750 |
| France | 3,700 |
| Germany | 2,100 |

On a country basis, Dutch companies operating in West Virginia represented 13% of total foreign affiliate employment in West Virginia, with Dutch multinationals supporting approximately 2,350 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





48
Greenfield Projects
(July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



West Virginia Goods Exports to Europe, 2022

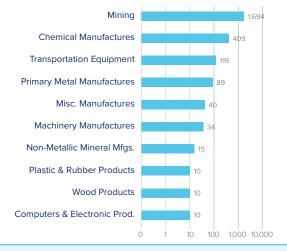
\$2.5 bn

Mining products such as minerals and ores accounted for 67% of exports to Europe in 2022.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Netherlands | 823 |
| United Kingdom | 272 |
| Belgium | 266 |
| Italy | 254 |
| Germany | 159 |

Top Ten Exports to Europe, 2022 (\$ millions)



West Virginia Goods Imports from Europe, 2022

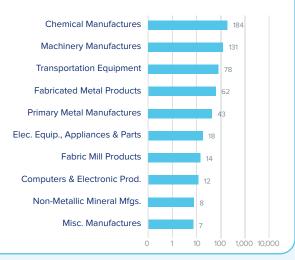
\$0.6 br

Chemicals, machinery and transportation equipment were West Virginia's top imports from Europe in 2022.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 182 |
| Poland | 69 |
| France | 67 |
| Italy | 63 |
| United Kingdom | 54 |

Top Ten Imports from Europe, 2022 (\$ millions)







Wisconsin and Europe





83,600

Since 2012: +32,100 (+62.3%)

European companies account for

64% of foreign affiliate jobs

Employment within Wisconsin, 2021

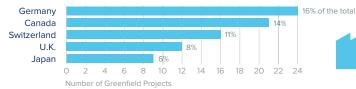
| Country | Employment |
|----------------|------------|
| United Kingdom | 22,100 |
| Canada | 17,600 |
| Germany | 14,900 |
| France | 10,600 |
| Japan | 8,900 |

On a country basis, U.K. companies operating in Wisconsin represented 17% of total foreign affiliate employment in Wisconsin, with U.K. multinationals supporting approximately 10,400 more jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)



Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Wisconsin Goods Exports to Europe, 2022

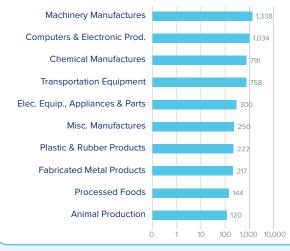
\$5.6 bn

Machinery and chemicals are the state's top exports to Europe, making up a combined 42% of total exports.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 1,044 |
| United Kingdom | 881 |
| Belgium | 668 |
| Netherlands | 563 |
| France | 492 |

Top Ten Exports to Europe, 2022 (\$ millions)



Wisconsin Goods Imports from Europe, 2022

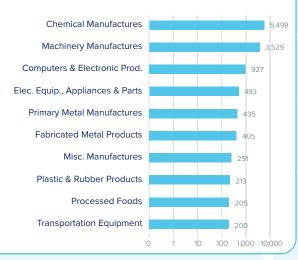
\$13.0 bn

Chemicals and machinery accounted for 42% and 27% of total imports from Europe, respectively.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|----------------|-----------------------|
| Germany | 2,650 |
| Ireland | 2,519 |
| Belgium | 2,060 |
| Italy | 1,348 |
| United Kingdom | 715 |

Top Ten Imports from Europe, 2022 (\$ millions)







Wyoming and Europe





5,100

Since 2012: -100 (-1.9%)

ŤiŤ

European companies account for

63% of foreign affiliate jobs

Employment within Wyoming, 2021

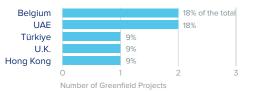
| Country | Employment |
|----------------|------------|
| United Kingdom | 2,200 |
| Canada | 1,000 |
| France | 750 |
| Japan | 400 |
| Switzerland | 200 |

On a country basis, U.K. companies operating in Wyoming represented 27% of total foreign affiliate employment in Wyoming, with U.K. multinationals supporting approximately 100 fewer jobs in 2021 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Sources of Greenfield Foreign Direct Investment (FDI)





11

Greenfield Projects (July 2013 - June 2023)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Wyoming Goods Exports to Europe, 2022

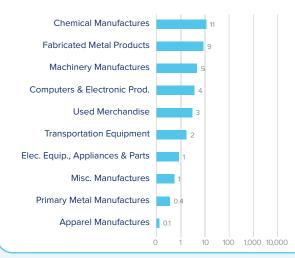
\$35.1 m

Chemicals accounted for 31% of Wyoming's exports to Europe in 2022.

Top European Export Markets, 2022

| Country | Exports (\$ millions) |
|----------------|-----------------------|
| Germany | 7 |
| United Kingdom | 5 |
| Belgium | 4 |
| Sweden | 3 |
| France | 3 |

Top Ten Exports to Europe, 2022 (\$ millions)



Wyoming Goods Imports from Europe, 2022

\$144.3 m

Fabricated metal products, machinery, and computers & electronic products were Wyoming's top imports from Europe in 2022.

Top European Import Markets, 2022

| Country | Imports (\$ millions) |
|-------------|-----------------------|
| Germany | 23 |
| Italy | 22 |
| Türkiye | 19 |
| France | 16 |
| Netherlands | 12 |

Top Ten Imports from Europe, 2022 (\$ millions)

