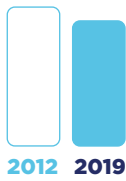


## Delaware and Europe



**18,300**  
Since 2012: -2,000 (-9.9%)



European companies account for **74%** of foreign affiliate jobs

### Employment within Delaware, 2019

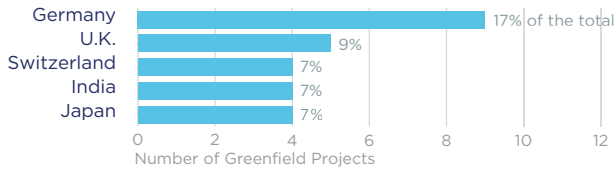
| Country        | Employment |
|----------------|------------|
| United Kingdom | 7,300      |
| Germany        | 3,500      |
| Netherlands    | 2,400      |
| Canada         | 1,900      |
| France         | 1,700      |

On a country basis, U.K. companies operating in Delaware represented 30% of total foreign affiliate employment in Delaware, with U.K. multinationals supporting approximately 1,000 fewer jobs in 2019 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



### Sources of Greenfield Foreign Direct Investment (FDI)



**54**  
Greenfield Projects  
(July 2011 - June 2021)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



### Delaware Goods Exports to Europe, 2020

**\$900.7 m**

Chemicals are Delaware's primary export to Europe, representing 30% of the state's total exports. That share is down from 50% last year, representing a diversification of state exports.

#### Top European Export Markets, 2020

| Country        | Exports (\$ millions) |
|----------------|-----------------------|
| Switzerland    | 230                   |
| Germany        | 216                   |
| Belgium        | 126                   |
| United Kingdom | 83                    |
| Netherlands    | 52                    |

### Delaware Goods Imports from Europe, 2020

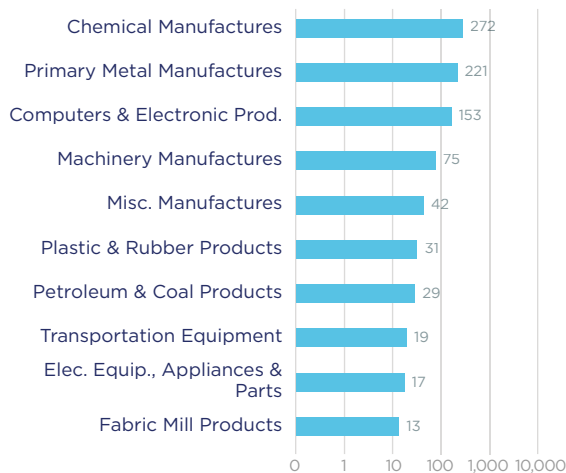
**\$5.4 bn**

Chemicals are also Delaware's top import, also accounting for 70% of the state's total imports from Europe.

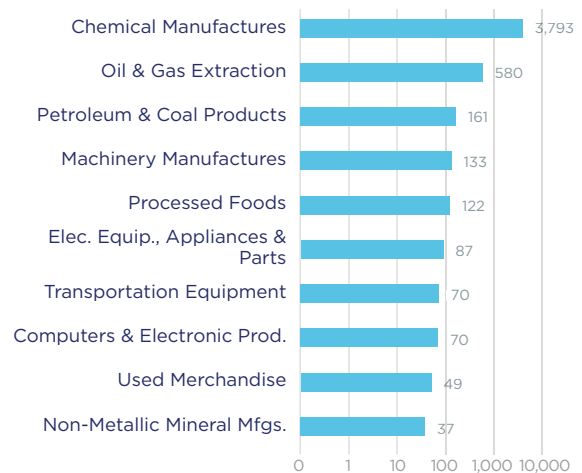
#### Top European Import Markets, 2020

| Country     | Imports (\$ millions) |
|-------------|-----------------------|
| Switzerland | 1,931                 |
| Belgium     | 622                   |
| Sweden      | 545                   |
| France      | 482                   |
| Russia      | 410                   |

#### Top Ten Exports to Europe, 2020 (\$ millions)



#### Top Ten Imports from Europe, 2020 (\$ millions)



Sources: Bureau of Economic Analysis; U.S. Census Bureau; U.S. Department of Commerce; SelectUSA.