

## North Dakota and Europe



**5,000**  
Since 2006: +1,000 (25%)



European companies account for **39%** of foreign affiliate jobs

### Employment within North Dakota, 2017

| Country        | Employment |
|----------------|------------|
| Canada         | 1,800      |
| Netherlands    | 1,750*     |
| United Kingdom | 1,400      |
| Japan          | 800        |
| France         | 600        |

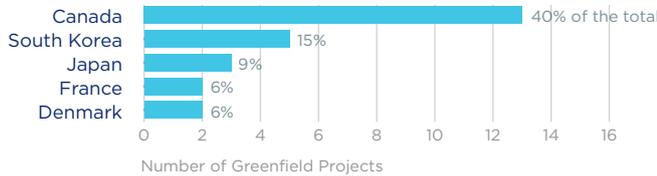
On a country basis, Dutch companies operating in North Dakota represented 14% of total foreign affiliate employment in North Dakota, with Dutch multinationals supporting approximately 1,050 more jobs in 2017 than in 2010.

\*Netherlands employment data suppressed to avoid disclosure of individual company data. Range of 1,000 - 2,499 employees given.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



### Sources of Greenfield Foreign Direct Investment (FDI)



**33**  
Greenfield Projects (October 2009 - September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets.



### North Dakota Goods Exports to Europe, 2018

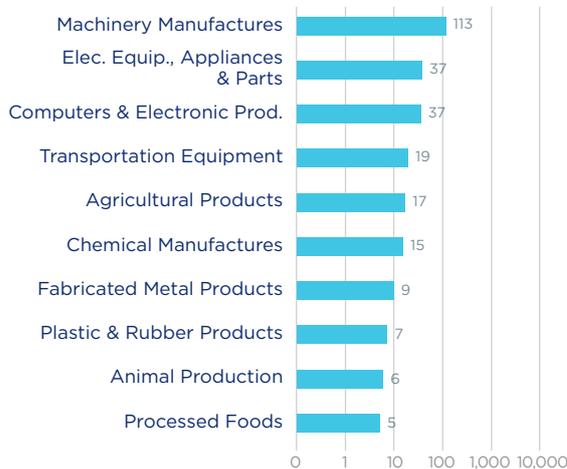
**\$269.8 m**

42% of the state's exports consist of machinery manufactures.

#### Top European Export Markets, 2018

| Country        | Exports (\$ millions) |
|----------------|-----------------------|
| Germany        | 60                    |
| United Kingdom | 36                    |
| Czech Republic | 34                    |
| Russia         | 34                    |
| France         | 18                    |

#### Top Ten Exports to Europe, 2018 (\$ millions)



### North Dakota Goods Imports from Europe, 2018

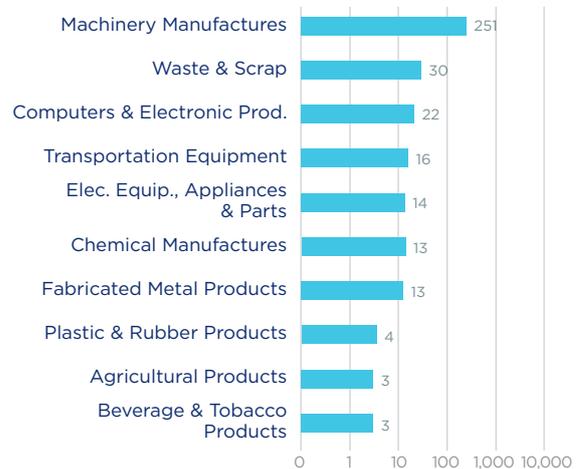
**\$386.4 m**

Machinery is North Dakota's primary product import from Europe, representing about 65% of total imports.

#### Top European Import Markets, 2018

| Country        | Imports (\$ millions) |
|----------------|-----------------------|
| Germany        | 143                   |
| France         | 82                    |
| Italy          | 41                    |
| United Kingdom | 31                    |
| Netherlands    | 14                    |

#### Top Ten Imports from Europe, 2018 (\$ millions)



Sources: Bureau of Economic Analysis; U.S. Census Bureau; U.S. Department of Commerce; SelectUSA.